

**Public disclosure of inside information according to article 17 MAR
(Ad-hoc Release, price-sensitive information)**

BA-CA Finance (Cayman) Limited decides to redeem the “250,000 Perpetual Non-cumulative Non-voting Fixed/Floating Rate Preferred Securities” (ISIN: DE000A0DD4K8) (the “Preferred Securities”)

George Town – BA-CA Finance (Cayman) Limited, a company incorporated in the Cayman Islands with limited liability, decided today, following receipt of the consent from UniCredit Bank Austria AG and regulatory approval from the European Central Bank, to exercise its option in accordance with clause 2.(c) of the terms and conditions of the Preferred Securities to redeem the outstanding Preferred Securities in whole on 28 April 2021, the redemption date, at the redemption price, which equals EUR 1,000.00 per Preferred Security plus accrued and unpaid dividends to (but excluding) 28 April 2021.

The redemption notice will be published in accordance with the terms and conditions of the Preferred Securities in due course.

18 February 2021

BA-CA Finance (Cayman) Limited

Issuer:

BA-CA Finance (Cayman) Limited,
registered no. 139911,

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ISIN: DE000A0DD4K8

Stock exchanges: Regulated Market at Euronext Amsterdam and Frankfurt