	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	1	2
L	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	AT0000995006	XS0062981500
3	Governing laws of the instrument (2)	Whole Instrument - Austrian Law	Instrument - English Law Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Common Equity Tier 1	Tier 2
5	Post-transitional CRR rules	Common Equity Tier 1	ineligible
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Ordinary shares	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	1.681	16
	Nominal amount of instrument: original amount of currency of issuance (in million)	1.681	10.000
	Nominal amount of instrument: original amount - currency of issuance	EUR	JPY
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	1.681	72
a	Issue price	N/A	100,00
_	Redemption price	N/A	100,00
	Accounting classification	Shareholders' equity	Liability – amortised cost
	Original date of issuance	N/A	12.03.1996
	Perpetual or dated	Perpetual	Dated
	Original maturity date	No maturity	12.03.2021
	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
.5	•		
	Contingent call dates and redemption amount	-	Tax event: at principal amount + accrued interest
	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	-	6,3% p.a.
19	Existence of a dividend stopper	NO	NO
0a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Fully discretionary	Mandatory
ua	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
0b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Fully discretionary	Mandatory
21	Existence of step up or other incentive to redeem	-	NO
	Noncumulative or cumulative	-	Non Cumulative
	Convertible or non-convertible	-	Non Convertible
	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
_	If convertible, specify instrument type convertible into	-	-
_	If convertible, specify issuer of instrument it converts into	_	-
_	Write-down features	NO	NO
_	If write-down, write down triggers	-	-
_	If write-down, full or partial	-	-
33	If write-down, permanent or temporary	N/A	N/A
	If temporary write-down, description of write-up mechanism (4)	-	NA
	Position in subordination hierarchy in liquidation	- Additional Tier 1	subordinated instruments *
		NO NO	NO
6	Non-compliant transitioned features If yes, specify non-compliant features	INO	CRR2 no contractual waiver clause

^{*} Reference: Austrian Banking Restructuring and Resolution Act ("BaSAG") and "Annex 3 - Insolvency Ranking in the jurisdictions of the Banking Union – Austria" published by SRB

Iaii	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	3	4
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	AT0000541719	AT0000541669
3	Governing laws of the instrument (2)	Whole Instrument - Austrian Law	Whole Instrument - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	ineligible	ineligible
;	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
3	Amount recognised in regulatory capital (€/mln) (3)	3	1
	Nominal amount of instrument: original amount of currency of issuance (in million)	20	5
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	20	5
а	Issue price	100,00	100,00
b	Redemption price	100,00	100,00
0	Accounting classification	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	06.10.2000	01.08.2000
2	Perpetual or dated	Dated	Dated
.3	Original maturity date	06.10.2020	31.07.2020
4	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
5	Contingent call dates and redemption amount	-	-
.6	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
7	Fixed or floating dividend/coupon	Fixed	Fixed to Floating
.8	Coupon rate and any related index	6,5% p.a.	7,1% payable until 31.07.2005, thereafter 1,8 x 10yJPYCMS, floo 3,25%, cap: 8,25%
19	Existence of a dividend stopper	NO	NO
٠.	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
0a	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
)b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	NO	NO
2	Noncumulative or cumulative	Non Cumulative	Non Cumulative
3	Convertible or non-convertible	Non Convertible	Non Convertible
4	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	_	_
16	If convertible, conversion rate	-	-
7	If convertible, mandatory or optional conversion	-	-
8	If convertible, specify instrument type convertible into	_	_
9	If convertible, specify issuer of instrument it converts into	_	_
0	Write-down features	NO	NO
1	If write-down, write down triggers	-	-
2	If write-down, full or partial	-	-
33	If write-down, permanent or temporary	N/A	N/A
4	If temporary write-down, description of write-up mechanism (4)		IN/M
15		subordinated instruments *	subordinated instruments *
6	Position in subordination hierarchy in liquidation	NO	NO
	Non-compliant transitioned features	INU	INU
7	If yes, specify non-compliant features	CRR2 no contractual waiver clause	CRR2 no contractual waiver clause

^{*} Reference: Austrian Banking Restructuring and Resolution Act ("BaSAG") and "Annex 3 - Insolvency Ranking in the jurisdictions of the Banking Union – Austria" published by SRB

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Maiı	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Grou	p 5	6
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0122710188	XS0123313636
		lasky was ask. English Lavy	lasta manak Fanish I am
3	Governing laws of the instrument (2)	Instrument - English Law	Instrument - English Law
		Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	20	30
	Nominal amount of instrument: original amount of currency of issuance (in million)	20	30
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	20	30
9a	Issue price	99,85	99,80
9b	Redemption price	100,00	100,00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	24.01.2001	25.01.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	24.01.2031	25.01.2031
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	Tax event: on any interest payment date at principal amount + accrued interest	Tax event: on any interest payment date at principal amount + accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	Euribor 3M + 0,39% p.a.	Euribor 6M + 0,3925% payable semi-annually
19	Existence of a dividend stopper	NO	NO
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
200	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	=
20b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
22	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23	Convertible or non-convertible	Non Convertible	Non Convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down features	NO	NO
31	If write-down, write down triggers	-	-
32	If write-down, full or partial	-	-
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-up mechanism (4)	-	
35	Position in subordination hierarchy in liquidation	subordinated instruments *	subordinated instruments *
36	Non-compliant transitioned features	NO	NO
	If yes, specify non-compliant features	-	-
37			
	sert 'N/A' if the question is not applicable		<u> </u>

^{*} Reference: Austrian Banking Restructuring and Resolution Act ("BaSAG") and "Annex 3 - Insolvency Ranking in the jurisdictions of the Banking Union – Austria" published by SRB



Maiı	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Gro	oup 7	8
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0123117292	XS0134061893
		Instrument - English Law	Instrument - English Law
3	Governing laws of the instrument (2)	Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
		Suborumateu provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	46	55
	Nominal amount of instrument: original amount of currency of issuance (in million)	46	55
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	46	55
9a	Issue price	99,28	100,00
9b	Redemption price	100,00	100,00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	25.01.2001	20.08.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25.01.2031	20.08.2033
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	•
15	Contingent call dates and redemption amount	Tax event: at principal amount + accrued interest	Tax event: on any interest payment date at principal amount + accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	Euribor 3M + 0,35% payable quarterly	Euribor 3M + 0,52% payable quarterly
19	Existence of a dividend stopper	NO	NO
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
200	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
20b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
22	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23	Convertible or non-convertible	Non Convertible	Non Convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down features	NO	NO
31	If write-down, write down triggers	-	-
32	If write-down, full or partial	-	-
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-up mechanism (4)	-	-
	Position in subordination hierarchy in liquidation	subordinated instruments *	subordinated instruments *
35			
35 36	Non-compliant transitioned features	NO	NO
_		NO -	NO -

^{*} Reference: Austrian Banking Restructuring and Resolution Act ("BaSAG") and "Annex 3 - Insolvency Ranking in the jurisdictions of the Banking Union – Austria" published by SRB

1	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	9	10
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0136314415	XS0137905153
		Instrument - English Law	Instrument Fasish I au
3	Governing laws of the instrument (2)	Subordinated provisions - Austrian Law	Instrument - English Law Subordinated provisions - Austrian Law
		Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Notes - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	35	12
	Nominal amount of instrument: original amount of currency of issuance (in million)	35	12
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	35	12
Эа	Issue price	99,32	99,25
9b	Redemption price	100,00	100,00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01.10.2001	30.10.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31.10.2031	30.10.2031
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Continue to the continue to th	Tax event: on any interest payment date at principal amount +	Tax event: on any interest payment date at principal amount +
	Contingent call dates and redemption amount	accrued interest	accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	Euribor 3M + 0,49% payable quarterly	5,935% p.a.
19	Existence of a dividend stopper	NO	NO
0a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
.ua	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion		-
0b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
22	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23	Convertible or non-convertible	Non Convertible	Non Convertible
24	If convertible, conversion trigger(s)	-	-
	If convertible, fully or partially	-	-
25	If convertible, conversion rate	-	-
	,		
26	If convertible, mandatory or optional conversion	-	-
26 27	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into		-
26 27 28	If convertible, specify instrument type convertible into	· -	- - -
26 27 28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	- - - NO	- - - NO
26 27 28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	- - - NO -	- - - NO
25 26 27 28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	- - - NO -	- - - NO -
26 27 28 29 30 31	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial		-
26 27 28 29 30 31 32	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	- - - NO - - - N/A	
26 27 28 29 30 31 32 33	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	- - N/A -	- - N/A -
26 27 28 29 30 31 33 33 34	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	N/A - subordinated instruments *	- N/A - subordinated instruments *
6 7 8 9 0 1 1 2	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	- - N/A -	- - N/A -

^{*} Reference: Austrian Banking Restructuring and Resolution Act ("BaSAG") and "Annex 3 - Insolvency Ranking in the jurisdictions of the Banking Union – Austria" published by SRB

	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	11	12
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0138428684	XS0139264682
		Instrument - English Law	Instrument - English Law
3	Governing laws of the instrument (2)	Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
		Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	60	36
	Nominal amount of instrument: original amount of currency of issuance (in million)	60	40
9	Nominal amount of instrument: original amount - currency of issuance	EUR	USD
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	60	45
9а	Issue price	99,31	100,00
9b	Redemption price	100,00	100,00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	05.11.2001	05.12.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31.12.2031	05.12.2031
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Continued all determined and another annual	Tax event: on any interest payment date at principal amount +	Tax event: on any interest payment date at principal amount +
	Contingent call dates and redemption amount	accrued interest	accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	Euribor 3M + 0,50% payable quarterly	6,21% p.a.
19	Existence of a dividend stopper	NO	NO
0a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
.ua	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
0b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
22	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23	Convertible or non-convertible	Non Convertible	Non Convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down features	NO	NO
	If write-down, write down triggers	-	-
31	If write-down, full or partial	-	-
31 32		N/A	N/A
32	If write-down, permanent or temporary		11.71.1
32 33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	-	
32 33 34	If temporary write-down, description of write-up mechanism (4)	-	- subordinated instruments *
32	If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	- subordinated instruments *	- subordinated instruments *
13 14 15	If temporary write-down, description of write-up mechanism (4)	-	- subordinated instruments * NO

^{*} Reference: Austrian Banking Restructuring and Resolution Act ("BaSAG") and "Annex 3 - Insolvency Ranking in the jurisdictions of the Banking Union – Austria" published by SRB

2	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	13	14
2	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
	Unique identifier (1)	XS0140394817	XS0140907626
		laster and Familiah lass	Instrument Carliel Issue
3	Governing laws of the instrument (2)	Instrument - English Law	Instrument - English Law
	·	Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	94	20
	Nominal amount of instrument: original amount of currency of issuance (in million)	95	50
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	95	50
)a	Issue price	98,76	99,72
b	Redemption price	100,00	100,00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	27.12.2001	27.12.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27.12.2031	27.12.2021
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15		Tax event: on any interest payment date at principal amount +	Tax event: on any interest payment date at principal amount +
	Contingent call dates and redemption amount	accrued interest	accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	Euribor 3M + 0,48% payable quarterly	Euribor 3M + 0,48% payable quarterly
19	Existence of a dividend stopper	NO	NO
0a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
ua	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
0b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	NO	NO
22	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23	Convertible or non-convertible	Non Convertible	Non Convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially		-
26	If convertible, conversion rate		
27	If convertible, mandatory or optional conversion		-
	If convertible, specify instrument type convertible into		_
8	If convertible, specify instrument it converts into		_
	Write-down features	NO	NO
29	wille-down realures	INO	INO
9	If write down write down triggers		
28 29 30 31	If write-down, write down triggers	*	*
19 10 11	If write-down, full or partial	-	-
29 30 31 32	If write-down, full or partial If write-down, permanent or temporary	- - N/A	- - N/A
29 30 31 32 33	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	-	-
19 10 11 12 13 14	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	subordinated instruments *	subordinated instruments *
9 0 1 2 3 4	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	-	-

^{*} Reference: Austrian Banking Restructuring and Resolution Act ("BaSAG") and "Annex 3 - Insolvency Ranking in the jurisdictions of the Banking Union – Austria" published by SRB

Idi	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	15	16
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0140691865	XS0140608398
3	Governing laws of the instrument (2)	Instrument - English Law Subordinated provisions - Austrian Law	Instrument - English Law Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
5	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
3	Amount recognised in regulatory capital (€/mln) (3)	50	15
	Nominal amount of instrument: original amount of currency of issuance (in million)	50	63
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	50	63
a	Issue price	99,84	99,87
b	Redemption price	100,00	100,00
0	Accounting classification	Liability – amortised cost	Liability – amortised cost
1	Original date of issuance	27.12.2001	27.12.2001
2	Perpetual or dated	Dated	Dated
13	Original maturity date	27.12.2026	27.12.2021
L4	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	Tax event: on any interest payment date at principal amount + accrued interest	Tax event: on any interest payment date at principal amount + accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
7	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	Euribor 6M + 0,5% payable quarterly	5,80% p.a.
19	Existence of a dividend stopper	NO	NO
0a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
Ud	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
Эb	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
22	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23	Convertible or non-convertible	Non Convertible	Non Convertible
4	If convertible, conversion trigger(s)	-	-
5	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
8	If convertible, specify instrument type convertible into	_	-
9	If convertible, specify issuer of instrument it converts into	-	-
	Write-down features	NO	NO
-	If write-down, write down triggers		-
0		+	1.
0		I-	
0	If write-down, full or partial	- Ν/Δ	N/Δ
0	If write-down, full or partial If write-down, permanent or temporary	- N/A -	N/A
30 31 32 33	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	-	-
30 31 32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	- subordinated instruments *	- subordinated instruments *
0 1 2 3 4	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	-	-

^{*} Reference: Austrian Banking Restructuring and Resolution Act ("BaSAG") and "Annex 3 - Insolvency Ranking in the jurisdictions of the Banking Union – Austria" published by SRB



1	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	17	18
L	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0140838474	XS0141069442
		Instrument - English Law	Instrument - English Law
3	Governing laws of the instrument (2)	Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
_		Subordinated provisions - Adstrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	125	40
	Nominal amount of instrument: original amount of currency of issuance (in million)	125	100
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	125	100
9а	Issue price	99,62	99,79
)b	Redemption price	100,00	100,00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	27.12.2001	28.12.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27.12.2029	28.12.2021
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	Tax event: on any interest payment date at principal amount + accrued interest	Tax event: on any interest payment date at principal amount + accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	Euribor 6M + 0,52% payable semi-annually	Euribor 6M +0,48% payable semi-annually
19	Existence of a dividend stopper	NO	NO
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
ua	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
0b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
22	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23	Convertible or non-convertible	Non Convertible	Non Convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
	If convertible, mandatory or optional conversion	-	-
		-	-
27	If convertible, specify instrument type convertible into		
27 28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	-	-
27 28 29	If convertible, specify issuer of instrument it converts into	- NO	- NO
!7 !8 !9	If convertible, specify issuer of instrument it converts into Write-down features	- NO -	- NO -
27 28 29 30	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	- NO - -	- NO - -
17 18 19 10 11	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	-	- NO N/A
27 28 29 30 31 32	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	- NO - - - N/A	-
27 28 29 30 31 32 33	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	- - N/A -	- - N/A -
27 28 29 30 31 32	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	- N/A - subordinated instruments *	N/A - subordinated instruments *
27 28 29 30 31 32 33 34	If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	- - N/A -	- - N/A -

^{*} Reference: Austrian Banking Restructuring and Resolution Act ("BaSAG") and "Annex 3 - Insolvency Ranking in the jurisdictions of the Banking Union – Austria" published by SRB

	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	19	20
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	AT0000539481	AT0000246814
3	Governing laws of the instrument (2)	Whole Instrument - Austrian Law	Whole Instrument - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Notes - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	15	0,5
	Nominal amount of instrument: original amount of currency of issuance (in million)	40	15
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	40	15
Эа	Issue price	100.00	100,00
)b	Redemption price	100,00	100,00
.0	Accounting classification	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	30.11.2001	14.02.1996
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29.11.2021	26.02.2021
14	5 ,	NO	YES
14	Issuer call subject to prior Supervisory approval	NO	
L5	Optional call date	-	26.02.2016
15	Contingent call dates and redemption amount	-	-
16	Subsequent call dates, if applicable	-	Anytime after call date with notice
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed	Floating
18	Coupon rate and any related index	6% p.a.	Euribor 6M + 0,20% payable semi-annually
19	Existence of a dividend stopper	NO	NO
:0a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
.Ua	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	
0b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
_	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	Mandatory NO	Mandatory NO
21			,
21	Existence of step up or other incentive to redeem Noncumulative or cumulative	NO	NO Non Cumulative
21 22 23	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	NO Non Cumulative	NO .
21 22 23	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	NO Non Cumulative	NO Non Cumulative
21 22 23 24	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	NO Non Cumulative	NO Non Cumulative
21 22 23 24 25	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	NO Non Cumulative	NO Non Cumulative
21 22 23 24 25 26	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	NO Non Cumulative	NO Non Cumulative
11 12 13 14 15 16 17	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	NO Non Cumulative	NO Non Cumulative
21 22 23 24 25 26 27 28	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	NO Non Cumulative Non Convertible	NO Non Cumulative Non Convertible
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	NO Non Cumulative	NO Non Cumulative
221 222 223 224 225 226 227 228 229 330	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	NO Non Cumulative Non Convertible	NO Non Cumulative Non Convertible
221 222 223 224 225 226 227 228 229 330 331	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	NO Non Cumulative Non Convertible NO NO NO NO	NO Non Cumulative Non Convertible NO
21 222 223 224 225 226 227 228 229 330 331 332	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	NO Non Cumulative Non Convertible	NO Non Cumulative Non Convertible
20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	NO Non Cumulative Non Convertible	NO Non Cumulative Non Convertible NO NO - NO - N/A
221 222 223 224 225 226 227 228 229 330 331 332 333 333 333	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	NO Non Cumulative Non Convertible NO NO - NO - N/A - subordinated instruments *	NO Non Cumulative Non Convertible NO NO NO - subordinated instruments *
21 222 223 224 225 226 227 228 229 330 331 332	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	NO Non Cumulative Non Convertible	NO Non Cumulative Non Convertible NO NO - N/A

^{*} Reference: Austrian Banking Restructuring and Resolution Act ("BaSAG") and "Annex 3 - Insolvency Ranking in the jurisdictions of the Banking Union – Austria" published by SRB

laiı	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	21	22
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	LO A111 01 0004	LO A111 01 0005
3	Governing laws of the instrument (2)	Whole Instrument - Austrian Law	Whole Instrument - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Loan - Art. 62 CRR	Loan - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	24	9
	Nominal amount of instrument: original amount of currency of issuance (in million)	28	25
9	Nominal amount of instrument: original amount - currency of issuance	USD	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	21	25
a	Issue price	100,00	100,00
b	Redemption price	100,00	100,00
LO	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	25.12.2006	19.10.2001
2	Perpetual or dated	Dated	Dated
13	Original maturity date	15.12.2046	19.10.2021
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
.5	Contingent call dates and redemption amount	-	-
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	USD 130.000 per month/ 5.673% p.a.	6,01% p.a.
19	Existence of a dividend stopper	NO	NO
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
tua	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
0b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
22	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23	Convertible or non-convertible	Non Convertible	Non Convertible
24	If convertible, conversion trigger(s)	-	-
.5	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
9	If convertible, specify issuer of instrument it converts into	-	-
10	Write-down features	NO	NO
1	If write-down, write down triggers	-	-
	If write-down, full or partial	-	-
	If write-down, permanent or temporary	N/A	N/A
	If temporary write-down, description of write-up mechanism (4)	-	-
35	Position in subordination hierarchy in liquidation	subordinated instruments *	subordinated instruments *
	Non-compliant transitioned features	NO	NO
6		1110	ino
36 17	If yes, specify non-compliant features	_	_

^{*} Reference: Austrian Banking Restructuring and Resolution Act ("BaSAG") and "Annex 3 - Insolvency Ranking in the jurisdictions of the Banking Union – Austria" published by SRB

<i>l</i> lai	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	23	24
1	Issuer	ALPINE CAYMAN ISLANDS LTD.	ALPINE CAYMAN ISLANDS LTD.
2	Unique identifier (1)	DE000A0DD4K8	DE000A0DYW70
3	Governing laws of the instrument (2)	Whole Instrument - Cayman Law, Support Agreement - English Law	Whole Instrument - Cayman Law, Support Agreement - English Law
		Subordination Provision - Austrian Law	Subordination Provision - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	ineligible	ineligible
6	Eligible at: solo; consolidated; solo & consolidated	Consolidated	Consolidated
7	Instrument type	Preferred Securities - Art. 51 and 484 CRR	Preferred Securities - Art. 51 and 484 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	0	0
9	Nominal amount of instrument: original amount of currency of issuance (in million)	250	150
	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	250	150
9a	Issue price	100,00	100,00
9b	Redemption price	100,00	100,00
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	28.10.2004	22.02.2005
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior Supervisory approval	YES	YES
14	Optional call date	28.10.2011	22.03.2012
15	Optional call date		
13	Contingent call dates and redemption amount	Regulatory call: 100 + accrued interest, Tax event: at principal amount	Regulatory call: 100 + accrued interest, Tax event: at principal amor
16	Subsequent call dates, if applicable	+ accrued interest and unpaid dividends Semi-annually	+ accrued interest and unpaid dividends Annually
10	Coupons/dividends	Seriii-aiiiidaliy	Allitually
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating
1/	Fixed of floating dividend/coupon	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from	1Y 7,5% payable in arrear, max between 8,00% and euro CMS 10 y
18	Coupon rate and any related index	28.10.2005. Payable semi-annually	0,15% from second year to maturity.
19	Existence of a dividend stopper	NO	NO
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Partially discretionary	Partially discretionary
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	Capital Deficiency, Regulatory prohibition; Dividend pusher	Capital Deficiency, Regulatory prohibition; Dividend pusher
20b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
22	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23	Convertible or non-convertible	Non Convertible	Non Convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	_	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	_
29	If convertible, specify instrument it converts into	_	_
30	Write-down features	NO	NO
31	If write-down, write down triggers	-	
32	If write-down, full or partial	1_	_
33	, , , , , , , , , , , , , , , , , , ,	N/A	- N/A
	If write-down, permanent or temporary	IN/A	IN/A
34	If temporary write-down, description of write-up mechanism (4)	<u></u>	-
25	Position in subordination hierarchy in liquidation	Tier 2	Tier 2
35			
35 36 37	Non-compliant transitioned features If yes, specify non-compliant features	YES Dividend Pusher, Recapitalization hindering	YES Dividend Pusher, Recapitalization hindering

^{*} Reference: Austrian Banking Restructuring and Resolution Act ("BaSAG") and "Annex 3 - Insolvency Ranking in the jurisdictions of the Banking Union – Austria" published by SRB

re/ 23, 24 Due to conservative interpretation of Regulation (EU) 2019/876 (CRR II), Art. 494a, starting from 2Q19, instruments according to Art. 52 of Regulation (EU) 575/2013 issued through special purpose entities are no longer included as Additional Tier 1 according to the phase-out conditions of Regulation (EU) 575/2013, Art. 484.

1	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	LINICOCOTT DANK ALISTDIA AC
	Issuer	UNICREDIT BANK AUSTRIA AG
	Unique identifier (1)	LO_A111_01_0006
	Governing laws of the instrument (2)	Whole Instrument - Austrian Law
	Regulatory treatment	
	Transitional CRR rules	Tier 2
	Post-transitional CRR rules	Tier 2
	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated
_	Instrument type	Loan - Art. 62 CRR
	Amount recognised in regulatory capital (€/mln) (3)	5
	Nominal amount of instrument: original amount of currency of issuance (in million)	20
	Nominal amount of instrument: original amount - currency of issuance	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	20
3	Issue price	100,00
)	Redemption price	100,00
)	Accounting classification	Liability – amortised cost
L	Original date of issuance	03.12.2001
2	Perpetual or dated	Dated
3	Original maturity date	02.12.2021
1	Issuer call subject to prior Supervisory approval	NO
	Optional call date	-
5	Contingent call dates and redemption amount	-
6	Subsequent call dates, if applicable	-
	Coupons/dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	5,51% p.a.
9	Existence of a dividend stopper	NO
	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory
a	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-
b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory
1	Existence of step up or other incentive to redeem	NO
2	Noncumulative or cumulative	Non Cumulative
3	Convertible or non-convertible	Non Convertible
1	If convertible, conversion trigger(s)	-
5	If convertible, fully or partially	-
6	If convertible, conversion rate	-
7	If convertible, mandatory or optional conversion	-
8	If convertible, specify instrument type convertible into	-
)	If convertible, specify issuer of instrument it converts into	-
)	Write-down features	NO
L	If write-down, write down triggers	-
2	If write-down, full or partial	-
	If write-down, permanent or temporary	N/A
3		-
	If temporary write-down, description of write-up mechanism (4)	
1	If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	subordinated instruments *
3 4 5	If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation Non-compliant transitioned features	subordinated instruments * NO

^{*} Reference: Austrian Banking Restructuring and Resolution Act ("BaSAG") and "Annex 3 - Insolvency Ranking in the jurisdictions of the Banking Union – Austria" published by SRB