



Main Fe	eatures of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	1	2
1 Issu	ier	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2 Unio	que identifier (1)	AT0000995006	XS0062981500
	verning laws of the instrument (2)	Whole Instrument - Austrian Law	Instrument - English Law Subordinated provisions - Austrian Law
Reg	gulatory treatment		
4 Tran	nsitional CRR rules	Common Equity Tier 1	Tier 2
5 Post	t-transitional CRR rules	Common Equity Tier 1	Tier 2
6 Eligi	ible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
	trument type	Ordinary shares	Bond - Art. 62 CRR
8 Amo	ount recognised in regulatory capital (€/mln) (3)	1,681	31
Non	minal amount of instrument: original amount of currency of issuance (in million)	1,681	10,000
9 Non	minal amount of instrument: original amount - currency of issuance	EUR	JPY
Non	minal amount of instrument: conversion of original amount in Euro (€ mln)	1,681	72
9a Issu	ue price	N/A	100.00
9b Red	lemption price	N/A	100.00
10 Acco	ounting classification	Shareholders' equity	Liability – amortised cost
11 Orig	ginal date of issuance	N/A	12.03.1996
12 Perp	petual or dated	Perpetual	Dated
13 Orig	ginal maturity date	No maturity	12.03.2021
14 Issu	er call subject to prior Supervisory approval	NO	NO
Opti	tional call date	-	-
15 Con	ntingent call dates and redemption amount	-	Tax event: at principal amount + accrued interest
16 Sub	sequent call dates, if applicable	-	-
Cou	upons/dividends		
17 Fixe	ed or floating dividend/coupon	Floating	Fixed
18 Cou	upon rate and any related index	-	6,3% p.a.
19 Exis	stence of a dividend stopper	NO	NO
_{20a} Fully	y discretionary, partially discretionary or mandatory - in terms of timing	Fully discretionary	Mandatory
	ly discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
0b Fully	y discretionary, partially discretionary or mandatory - in terms of amount	Fully discretionary	Mandatory
21 Exis	stence of step up or other incentive to redeem	-	NO
22 Non	ncumulative or cumulative	-	Non Cumulative
23 Con	nvertible or non-convertible	-	Non Convertible
16	onvertible, conversion trigger(s)		
24 IT CO		-	-
		-	- -
25 If co	onvertible, fully or partially	-	-
25 If co 26 If co	onvertible, fully or partially onvertible, conversion rate	-	-
25 If co 26 If co 27 If co	onvertible, fully or partially onvertible, conversion rate onvertible, mandatory or optional conversion		· ·
25 If co 26 If co 27 If co 28 If co	onvertible, fully or partially onvertible, conversion rate onvertible, mandatory or optional conversion onvertible, mandatory or optional conversion onvertible, specify instrument type convertible into	- - - -	- - - -
15 If co 16 If co 17 If co 18 If co 19 If co	onvertible, fully or partially convertible, conversion rate convertible, mandatory or optional conversion convertible, specify instrument type convertible into convertible, specify issuer of instrument it converts into	- - - - - NO	- - - - - - NO
25 If co 26 If co 27 If co 28 If co 29 If co 30 Writ	onvertible, fully or partially onvertible, conversion rate onvertible, mandatory or optional conversion onvertible, specify instrument type convertible into onvertible, specify issuer of instrument it converts into ite-down features	- - - - - - NO	- - - - - - NO
25 If co 26 If co 27 If co 28 If co 29 If co 30 Writ 31 If wi	onvertible, fully or partially onvertible, conversion rate onvertible, mandatory or optional conversion onvertible, mandatory or optional convertible into onvertible, specify instrument type convertible into onvertible, specify issuer of instrument it converts into ite-down features or ite-down, write down triggers	- - - - - NO	- - - - - - NO
25 If co 26 If co 27 If co 28 If co 29 If co 30 Writ 31 If wi	onvertible, fully or partially onvertible, conversion rate onvertible, mandatory or optional conversion onvertible, specify instrument type convertible into onvertible, specify issuer of instrument it converts into ite-down features rite-down, write down triggers rite-down, full or partial	-	-
25 If co 26 If co 27 If co 28 If co 29 If co 30 Writ 31 If wi 33 If wi	convertible, fully or partially conversion rate convertible, mandatory or optional conversion convertible, specify instrument type convertible into convertible, specify issuer of instrument it converts into convertible, specify issuer of instrument it converts into convertible, open convertible, specify issuer of instrument it converts into converts	N/A	
25 If co 26 If co 27 If co 28 If co 29 If co 30 Writ 31 If wi 32 If wi 34 If te	convertible, fully or partially conversion rate conversion convertible, mandatory or optional conversion convertible, specify instrument type convertible into convertible, specify issuer of instrument it converts into die-down features convertible convertibl	- - N/A -	- - N/A -
25 If co 26 If co 27 If co 28 If co 29 If co 30 Writ 31 If wi 32 If wi 33 If wi 34 If te 35 Posi	convertible, fully or partially conversion rate convertible, mandatory or optional conversion convertible, specify instrument type convertible into convertible, specify issuer of instrument it converts into convertible, specify issuer of instrument it converts into convertible, open convertible, specify issuer of instrument it converts into converts	-	-





Main	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	3	4
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2 ι	Unique identifier (1)	AT0000541719	AT0000541669
3 (Governing laws of the instrument (2)	Whole Instrument - Austrian Law	Whole Instrument - Austrian Law
	Regulatory treatment		
	Transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
6 E	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
	Amount recognised in regulatory capital (€/mln) (3)	9	2
Ν	Nominal amount of instrument: original amount of currency of issuance (in million)	20	5
9 N	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
N	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	20	5
9a	Issue price	100.00	100.00
	Redemption price	100.00	100.00
10 A	Accounting classification	Liability – amortised cost	Liability – amortised cost
11 (Original date of issuance	06.10.2000	01.08.2000
12 F	Perpetual or dated	Dated	Dated
13 (Original maturity date	06.10.2020	31.07.2020
14	Issuer call subject to prior Supervisory approval	NO	NO
C	Optional call date	-	-
15	Contingent call dates and redemption amount	-	-
16 S	Subsequent call dates, if applicable	-	-
C	Coupons/dividends		
17 F	Fixed or floating dividend/coupon	Fixed	Fixed to Floating
18	Coupon rate and any related index	6,5% p.a.	7,1% payable until 31.07.2005, thereafter 1,8 x 10yJPYCMS, floor: 3,25%, cap: 8,25%
19 E	Existence of a dividend stopper	NO	NO
20a F	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
F	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
20b F	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21 E	Existence of step up or other incentive to redeem	NO	NO
22 N	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23 C	Convertible or non-convertible	Non Convertible	Non Convertible
24 I	If convertible, conversion trigger(s)	-	-
	If convertible, fully or partially	-	-
	f convertible, conversion rate	-	-
26 I	If convertible, conversion rate If convertible, mandatory or optional conversion	-	-
26 I	f convertible, mandatory or optional conversion	- - -	-
26 27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	- - -	
26 1 27 1 28 1 29 1	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	- - - - NO	- - - - NO
26 1 27 1 28 1 29 1	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	- - - - NO	- - - - NO
26	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers		
26	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	-	
26	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary		NO N/A
26	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	- - N/A -	- - N/A -
26	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	-	





/1a111	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	5	6
1 Is	ssuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2 U	Jnique identifier (1)	XS0122710188	XS0123313636
		laske asset Facilish Law	Instrument Foolish Love
3 G	Governing laws of the instrument (2)	Instrument - English Law Subordinated provisions - Austrian Law	Instrument - English Law Subordinated provisions - Austrian Law
		Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
	Fransitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
	nstrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
	Amount recognised in regulatory capital (€/mln) (3)	20	30
	Nominal amount of instrument: original amount of currency of issuance (in million)	20	30
9 N	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
N'	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	20	30
	ssue price	99.85	99.80
_	Redemption price	100.00	100.00
	Accounting classification	Liability – amortised cost	Liability – amortised cost
11 O	Original date of issuance	24.01.2001	25.01.2001
12 P	Perpetual or dated	Dated	Dated
13 O	Original maturity date	24.01.2031	25.01.2031
14 Is	ssuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15 C	Contingent call dates and redemption amount	Tax event: on any interest payment date at principal amount + accrued interest	Tax event: on any interest payment date at principal amount + accrued interest
16 S	Subsequent call dates, if applicable	-	-
C	Coupons/dividends		
17 F	Fixed or floating dividend/coupon	Floating	Floating
18 C	Coupon rate and any related index	Euribor 3M + 0,39% p.a.	Euribor 6M + 0,3925% payable semi-annually
19 E	Existence of a dividend stopper	NO	NO
-			
.c. I⊢	fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	Mandatory -	Mandatory -
F	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	Mandatory - Mandatory	Mandatory - Mandatory
Ob F	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	-	-
F 20b F 21 E	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	- Mandatory	- Mandatory
Flob Flore E	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
F 20b F 21 E 22 N 23 C	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	- Mandatory NO	- Mandatory NO
F (0b) F (21) E (22) N (23) C (24) If	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion ully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s)	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
Find Find Find Find Find Find Find Find	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
F100b F221 E222 N223 C224 Iff225 Iff26 Iff	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
F) 00b F F) 21 E E E E E E E E E E E E E E E E E E	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
F 100 F 121 E 122 N 123 C 124 Iff 125 Iff 127 Iff 128 Iff	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
F Ob F Ob F P P P P P P P P P P P P	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion ully discretionary, partially discretionary or mandatory - in terms of amount existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into	- Mandatory NO Non Cumulative Non Convertible	- Mandatory NO Non Cumulative Non Convertible
F Ob F Ob F 221 E 22 N C22 S C24 Iff C25 Iff C27 Iff C28 Iff C38	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Fixistence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down features	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
F: 00b F:	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down features f write-down, write down triggers	- Mandatory NO Non Cumulative Non Convertible	- Mandatory NO Non Cumulative Non Convertible
F. 20b F. 21 E. 22 N. 23 C. 24 Iff. 25 Iff. 26 Iff. 27 Iff. 28 Iff. 29 Iff. 30 W. 31 Iff. 32 Iff. 32 Iff. 32	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify instrument it converts into Write-down features f write-down, write down triggers f write-down, full or partial	- Mandatory NO NO Cumulative Non Convertible	Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO NO NO NO
F. (10b) F. (21c) E. (22c) F.	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	- Mandatory NO Non Cumulative Non Convertible	- Mandatory NO Non Cumulative Non Convertible
F. 00b F. 10b F.	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion ully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible of convertible, conversion trigger(s) of convertible, fully or partially of convertible, mandatory or optional conversion of convertible, mandatory or optional conversion of convertible, specify instrument type convertible into of convertible, specify issuer of instrument it converts into Mrite-down features of write-down, write down triggers of write-down, full or partial of write-down, full or partial of write-down, permanent or temporary of temporary write-down, description of write-up mechanism (4)	- Mandatory NO Non Cumulative Non Convertible	- Mandatory NO Non Cumulative Non Convertible
F20b F21 E22 N C23 C24 Iff225 Iff226 Iff227 Iff28 Iff33 V V331 Iff332 Iff335 P	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	- Mandatory NO NO Cumulative Non Convertible	Mandatory NO Non Cumulative Non Convertible NO





<u> Mai</u> r	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	7	8
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0123117292	XS0134061893
		Instrument English Laur	Instrument - English Law
3	Governing laws of the instrument (2)	Instrument - English Law Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
		Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	46	55
	Nominal amount of instrument: original amount of currency of issuance (in million)	46	55
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	46	55
9a	Issue price	99.28	100.00
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	25.01.2001	20.08.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	25.01.2031	20.08.2033
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	Tax event: at principal amount + accrued interest	Tax event: on any interest payment date at principal amount + accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	Euribor 3M + 0,35% payable quarterly	Euribor 3M + 0,52% payable quarterly
19	Existence of a dividend stopper	NO	NO
	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
0b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
22	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23	Convertible or non-convertible	Non Convertible	Non Convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	_	-
26	If convertible, conversion rate	_	-
27	If convertible, mandatory or optional conversion		-
28	If convertible, specify instrument type convertible into		-
29	If convertible, specify instrument type convertible into	-	-
30	Write-down features	NO	NO
	If write-down, write down triggers	-	-
31	pri write-down, write down diggers		
32	If write-down, full or partial	- N/A	N/A
31 32 33	If write-down, full or partial If write-down, permanent or temporary	- N/A	N/A
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	-	-
32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	Senior	- Senior
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	-	-





Vlain	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	9	10
1	ssuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2 (Jnique identifier (1)	XS0136314415	XS0137905153
		laska assart Facilish Isaa	Instrument Familiah Insu
3 (Soverning laws of the instrument (2)	Instrument - English Law Subordinated provisions - Austrian Law	Instrument - English Law Subordinated provisions - Austrian Law
		Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
	ransitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	ligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
	nstrument type	Bond - Art. 62 CRR	Notes - Art. 62 CRR
	Amount recognised in regulatory capital (€/mln) (3)	35	12
	Nominal amount of instrument: original amount of currency of issuance (in million)	35	12
9 1	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
1	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	35	12
	ssue price	99.32	99.25
	Redemption price	100.00	100.00
	Accounting classification	Liability – amortised cost	Liability – amortised cost
11 (Original date of issuance	01.10.2001	30.10.2001
12 F	Perpetual or dated	Dated	Dated
13 (Original maturity date	31.10.2031	30.10.2031
14 J	ssuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	Tax event: on any interest payment date at principal amount + accrued interest	Tax event: on any interest payment date at principal amount + accrued interest
16	subsequent call dates, if applicable	-	-
(Coupons/dividends		
17 F	ixed or floating dividend/coupon	Floating	Fixed
18 (Coupon rate and any related index	Euribor 3M + 0,49% payable quarterly	5,935% p.a.
19 E	xistence of a dividend stopper	NO	NO
20a F	ully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
iua F	ully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
0b F	fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21 E	xistence of step up or other incentive to redeem	NO	NO
		NO Non Cumulative	
22	xistence of step up or other incentive to redeem		NO
22 r 23 (existence of step up or other incentive to redeem Noncumulative or cumulative	Non Cumulative	NO Non Cumulative
22 r 23 (24 l	existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s)	Non Cumulative	NO Non Cumulative
22 r 23 (24 l 25 l	existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Non Cumulative	NO Non Cumulative
22 r 23 (24 l 25 l 26 l	existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially	Non Cumulative	NO Non Cumulative
22	ixistence of step up or other incentive to redeem Soncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate	Non Cumulative	NO Non Cumulative
22 March M	ixistence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into	Non Cumulative	NO Non Cumulative
22 [23 (24 125 125 126 127 128 129 129 129 129 120 1	ixistence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into	Non Cumulative	NO Non Cumulative
22	ixistence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down features	Non Cumulative Non Convertible	NO Non Cumulative Non Convertible
22 F 23 Q 24 H 25 H 26 H 27 H 28 H 29 H 30 N	ixistence of step up or other incentive to redeem Soncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down, write down triggers	Non Cumulative Non Convertible	NO Non Cumulative Non Convertible
22	ixistence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down features f write-down, write down triggers f write-down, full or partial	Non Cumulative Non Convertible NO	NO Non Cumulative Non Convertible NO NO
222 M223 (224 H225 H225 H226 H227 H228 H229 H229 H229 H233 H233 H333 H	ixistence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down features f write-down, write down triggers f write-down, full or partial f write-down, permanent or temporary	Non Cumulative Non Convertible	NO Non Cumulative Non Convertible
22	ixistence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down features f write-down, write down triggers f write-down, full or partial f write-down, permanent or temporary f temporary write-down, description of write-up mechanism (4)	Non Cumulative Non Convertible NO NO - NO - N/A	NO Non Cumulative Non Convertible NO NO NO NO NO NO N/A
22	ixistence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down features f write-down, write down triggers f write-down, full or partial f write-down, permanent or temporary	Non Cumulative Non Convertible NO	NO Non Cumulative Non Convertible NO NO





Main	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	11	12
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0138428684	XS0139264682
	· · · · · · · · · · · · · · · · · · ·	Instrument Facility I am	Instrument Carliel Issue
3	Governing laws of the instrument (2)	Instrument - English Law Subordinated provisions - Austrian Law	Instrument - English Law Subordinated provisions - Austrian Law
		Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
	Transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	60	34
	Nominal amount of instrument: original amount of currency of issuance (in million)	60	40
9	Nominal amount of instrument: original amount - currency of issuance	EUR	USD
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	60	45
9a	Issue price	99.31	100.00
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	05.11.2001	05.12.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31.12.2031	05.12.2031
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	Tax event: on any interest payment date at principal amount + accrued interest	Tax event: on any interest payment date at principal amount + accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	Euribor 3M + 0,50% payable quarterly	6,21% p.a.
19	Existence of a dividend stopper	NO	NO
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing		Mandatory
Ua		Mandatory	Manuatory
	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	Mandatory -	-
20b		Mandatory - Mandatory	- Mandatory
_	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
21	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	- Mandatory	- Mandatory
21 22	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	- Mandatory NO	- Mandatory NO
21 22 23	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23 24	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23 24 25	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible lif convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	- Mandatory NO Non Cumulative Non Convertible	- Mandatory NO Non Cumulative Non Convertible
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	- Mandatory NO Non Cumulative Non Convertible	- Mandatory NO Non Cumulative Non Convertible
25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	Mandatory NO NO Non Cumulative Non Convertible NO NO NO NO NO NO NO NO NO	Mandatory NO Non Cumulative Non Convertible NO
21 22 23 24 24 25 26 26 27 27 33 33 33 33 33 33 33 33 33 33 33 33 33	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	- Mandatory NO Non Cumulative Non Convertible	- Mandatory NO Non Cumulative Non Convertible
21 22 23 24 24 25 26 27 28 29 380 331 332 333 344	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO NO NO	- Mandatory NO Non Cumulative Non Convertible
21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 35	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	Mandatory NO NO Non Cumulative Non Convertible NO NO NO NO NO NO NO NO NO	Mandatory NO Non Cumulative Non Convertible NO





<u>vl</u> ain	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	13	14
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0140394817	XS0140907626
	· · · · · · · · · · · · · · · · · · ·	laska assart Facilish Lass	Instrument Francisco I according
3	Governing laws of the instrument (2)	Instrument - English Law Subordinated provisions - Austrian Law	Instrument - English Law Subordinated provisions - Austrian Law
		Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	94	35
	Nominal amount of instrument: original amount of currency of issuance (in million)	95	50
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	95	50
Эa	Issue price	98.76	99.72
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	27.12.2001	27.12.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27.12.2031	27.12.2021
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	Tax event: on any interest payment date at principal amount + accrued interest	Tax event: on any interest payment date at principal amount + accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	Euribor 3M + 0,48% payable quarterly	Euribor 3M + 0,48% payable quarterly
19	Existence of a dividend stopper	NO	NO
:0a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
ua			ividitationy
	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
.0b	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	- Mandatory	- Mandatory
	Fully discretionary, partially discretionary or mandatory - in terms of amount	-	-
21		- Mandatory	- Mandatory
21	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	- Mandatory NO	- Mandatory NO
21 22 23	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	- Mandatory NO Non Cumulative	Mandatory NO Non Cumulative
21 22 23 24	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	- Mandatory NO Non Cumulative	Mandatory NO Non Cumulative
21 22 23 24 25	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	- Mandatory NO Non Cumulative	Mandatory NO Non Cumulative
20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible life convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	- Mandatory NO Non Cumulative	Mandatory NO Non Cumulative
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	- Mandatory NO Non Cumulative	Mandatory NO Non Cumulative
21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	- Mandatory NO Non Cumulative	Mandatory NO Non Cumulative
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	- Mandatory NO Non Cumulative Non Convertible	- Mandatory NO Non Cumulative Non Convertible
21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	- Mandatory NO Non Cumulative	Mandatory NO Non Cumulative
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	- Mandatory NO Non Cumulative Non Convertible	- Mandatory NO Non Cumulative Non Convertible
21 222 223 224 225 226 227 228 229 330 331	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write down triggers If write-down, full or partial	- Mandatory NO NO Cumulative Non Convertible	Mandatory NO Non Cumulative Non Convertible
21 22 23 24 25 26 27 28 29 30 31 31 32	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	- Mandatory NO Non Cumulative Non Convertible	- Mandatory NO Non Cumulative Non Convertible
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	- Mandatory NO Non Cumulative Non Convertible	Mandatory NO Non Cumulative Non Convertible NO
21 222 223 224 225 226 227 228 229 330 331	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	- Mandatory NO NO Cumulative Non Convertible	Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO NO NO NO





	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	15	16
1	lssuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0140691865	XS0140608398
	o index identifier (-)		
3	Governing laws of the instrument (2)	Instrument - English Law	Instrument - English Law
		Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	50	44
	Nominal amount of instrument: original amount of currency of issuance (in million)	50	63
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	50	63
9a	Issue price	99.84	99.87
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	27.12.2001	27.12.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27.12.2026	27.12.2021
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	Tax event: on any interest payment date at principal amount +	Tax event: on any interest payment date at principal amount +
16	Subsequent call dates, if applicable	accrued interest	accrued interest
10	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	Euribor 6M + 0,5% payable quarterly	5,80% p.a.
19			
13	Existence of a dividend stopper	NO	NO
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing	NO Mandatory	NO Mandatory
20a			-
	Fully discretionary, partially discretionary or mandatory - in terms of timing		-
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	Mandatory -	Mandatory -
20a 20b	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory - Mandatory	Mandatory - Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	Mandatory - Mandatory NO	Mandatory - Mandatory NO
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	Mandatory - Mandatory NO Non Cumulative	Mandatory - Mandatory NO Non Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory - Mandatory NO Non Cumulative	Mandatory - Mandatory NO Non Cumulative
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory - Mandatory NO Non Cumulative	Mandatory - Mandatory NO Non Cumulative
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory - Mandatory NO Non Cumulative	Mandatory - Mandatory NO Non Cumulative
20a 20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory - Mandatory NO Non Cumulative	Mandatory - Mandatory NO Non Cumulative
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory - Mandatory NO Non Cumulative	Mandatory - Mandatory NO Non Cumulative
20a 20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory - Mandatory NO Non Cumulative	Mandatory - Mandatory NO Non Cumulative
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory NO Non Cumulative Non Convertible	Mandatory - Mandatory NO Non Cumulative Non Convertible
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	Mandatory Mandatory NO Non Cumulative Non Convertible	Mandatory - Mandatory NO Non Cumulative Non Convertible
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO	Mandatory Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	Mandatory Mandatory NO Non Cumulative Non Convertible	Mandatory - Mandatory NO Non Cumulative Non Convertible
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	Mandatory - Mandatory NO Non Cumulative Non Convertible NO	Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO - NO - N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO	Mandatory Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO





	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	17	18
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0140838474	XS0141069442
		Instrument - English Law	Instrument - English Law
3	Governing laws of the instrument (2)	Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
		Substitution Floristics Australia Eur	Substituted provisions (Austrian 24)
	Regulatory treatment		
	Transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
_	Amount recognised in regulatory capital (€/mln) (3)	125	70
	Nominal amount of instrument: original amount of currency of issuance (in million)	125	100
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	125	100
_	Issue price	99.62	99.79
	Redemption price	100.00	100.00
_	Accounting classification	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	27.12.2001	28.12.2001
	Perpetual or dated	Dated	Dated
	Original maturity date	27.12.2029	28.12.2021
	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	Tax event: on any interest payment date at principal amount + accrued interest	Tax event: on any interest payment date at principal amount + accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	Euribor 6M + 0,52% payable semi-annually	Euribor 6M +0,48% payable semi-annually
19	Existence of a dividend stopper	NO	NO
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
20b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
			ivialitationy
	Existence of step up or other incentive to redeem	NO	NO
21		,	,
21 22	Existence of step up or other incentive to redeem	NO	NO
21 22 23	Existence of step up or other incentive to redeem Noncumulative or cumulative	NO Non Cumulative	NO Non Cumulative
21 22 23 24	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	NO Non Cumulative	NO Non Cumulative
21 22 23 24 25	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	NO Non Cumulative	NO Non Cumulative
21 22 23 24 25 26	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	NO Non Cumulative	NO Non Cumulative
21 22 23 24 25 26 27	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	NO Non Cumulative	NO Non Cumulative
21 22 23 24 25 26 27 28	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	NO Non Cumulative	NO Non Cumulative
21 22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	NO Non Cumulative	NO Non Cumulative
21 22 23 24 25 26 27 28 29 30	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	NO Non Cumulative Non Convertible	NO Non Cumulative Non Convertible
21 22 23 24 25 26 27 28 29 30 31	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	NO Non Cumulative Non Convertible	NO Non Cumulative Non Convertible
21 22 23 24 25 26 27 28 29 30 31 32	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	NO Non Cumulative Non Convertible	NO Non Cumulative Non Convertible NO NO NO NO
21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	NO Non Cumulative Non Convertible	NO Non Cumulative Non Convertible
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	NO Non Cumulative Non Convertible NO - NO - NO - N/A	NO Non Cumulative Non Convertible NO NO
21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	NO Non Cumulative Non Convertible	NO Non Cumulative Non Convertible NO NO NO NO NO





	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	19	20
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	AT0000539481	AT0000246814
3	Governing laws of the instrument (2)	Whole Instrument - Austrian Law	Whole Instrument - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Notes - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	27	1
	Nominal amount of instrument: original amount of currency of issuance (in million)	40	15
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	40	15
9a	Issue price	100.00	100.00
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	30.11.2001	14.02.1996
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29.11.2021	26.02.2021
14	Issuer call subject to prior Supervisory approval	NO	YES
	Optional call date	-	26.02.2016
15	Contingent call dates and redemption amount	-	-
16	Subsequent call dates, if applicable	-	Anytime after call date with notice
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed	Floating
18	Coupon rate and any related index	6% p.a.	Euribor 6M + 0,20% payable semi-annually
19	Existence of a dividend stopper	NO	NO
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
20b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
	Noncumulative or cumulative		
22	INONCUMULATIVE OF CUMULATIVE	Non Cumulative	Non Cumulative
22	Convertible or non-convertible	Non Cumulative Non Convertible	Non Cumulative Non Convertible
	Convertible or non-convertible		
23			
23 24	Convertible or non-convertible If convertible, conversion trigger(s)		
23 24 25	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate		
23 24 25 26	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion		
23 24 25 26 27	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into		
23 24 25 26 27 28	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion		
23 24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Non Convertible	Non Convertible
23 24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Non Convertible	Non Convertible
23 24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	Non Convertible	Non Convertible
23 24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	Non Convertible NO	Non Convertible NO NO
23 24 25 26 27 28 29 30 31 32 33	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	Non Convertible NO	Non Convertible NO - NO
23 24 25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	Non Convertible NO - NO	Non Convertible NO N/A





Mai	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	21	22
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	LO A111 01 0004	LO A111 01 0005
3	Governing laws of the instrument (2)	Whole Instrument - Austrian Law	Whole Instrument - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Loan - Art. 62 CRR	Loan - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	24	17
	Nominal amount of instrument: original amount of currency of issuance (in million)	28	25
9	Nominal amount of instrument: original amount - currency of issuance	USD	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	21	25
9a	Issue price	100.00	100.00
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	25.12.2006	19.10.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15.12.2046	19.10.2021
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	-	-
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related index	USD 130.000 per month/ 5.673% p.a.	6,01% p.a.
19	Existence of a dividend stopper	NO	NO
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing		
LUa	rany discretionary, partially discretionary of mandatory in terms of timing	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	Mandatory -	Mandatory -
20b		Mandatory - Mandatory	Mandatory - Mandatory
_	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
21	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	- Mandatory	Mandatory
21 22	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	- Mandatory NO	- Mandatory NO
20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23 24	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23 24 25	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	- Mandatory NO Non Cumulative	- Mandatory NO Non Cumulative
21 22 23	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	- Mandatory NO Non Cumulative Non Convertible	- Mandatory NO Non Cumulative Non Convertible
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	- Mandatory NO Non Cumulative Non Convertible	- Mandatory NO Non Cumulative Non Convertible
21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	- Mandatory NO Non Cumulative Non Convertible NO NO NO	- Mandatory NO Non Cumulative Non Convertible NO
21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	- Mandatory NO Non Cumulative Non Convertible	- Mandatory NO Non Cumulative Non Convertible
21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	- Mandatory NO Non Cumulative Non Convertible NO NO N/A	- Mandatory NO Non Cumulative Non Convertible NO N/A N/A
21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	- Mandatory NO Non Cumulative Non Convertible NO NO NO NO	- Mandatory NO Non Cumulative Non Convertible NO





Mair	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	23	24
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
	Unique identifier (1)	LO A111 01 0006	AT0000245790
	onique identifier (1)	203,1112012000	71100002 15730
3	Governing laws of the instrument (2)	Whole Instrument - Austrian Law	Whole Instrument - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Loan - Art. 62 CRR	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	14	0
	Nominal amount of instrument: original amount of currency of issuance (in million)	20	27
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	20	27
9a	Issue price	100.00	100.00
9b	Redemption price	100.00	130.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	03.12.2001	25.10.1989
12	Perpetual or dated	Dated	Dated
13	Original maturity date	02.12.2021	25.10.2019
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	-	-
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed to Floating
18	Coupon rate and any related index	5,51% p.a.	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25%
19	Existence of a dividend stopper	NO	NO
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
20b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
22	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23	Convertible or non-convertible	Non Convertible	Non Convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down features	NO	NO
31	If write-down, write down triggers	-	-
32	If write-down, full or partial	-	-
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-up mechanism (4)	-	1-
35	Position in subordination hierarchy in liquidation	Senior	Senior
	Non-compliant transitioned features	NO	NO
	If yes, specify non-compliant features	•	-
	In testabaset can assist and control of	I.	





vial	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	25	26
1	Issuer	ALPINE CAYMAN ISLANDS LTD.	ALPINE CAYMAN ISLANDS LTD.
2	Unique identifier (1)	DE000A0DD4K8	DE000A0DYW70
3	Governing laws of the instrument (2)	Whole Instrument - Cayman Law, Support Agreement - English Law Subordination Provision - Austrian Law	Whole Instrument - Cayman Law, Support Agreement - English Law Subordination Provision - Austrian Law
I	Regulatory treatment		
4	Transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	ineligible	ineligible
6	Eligible at: solo; consolidated; solo & consolidated	Consolidated	Consolidated
7	Instrument type	Preferred Securities - Art. 51 and 484 CRR	Preferred Securities - Art. 51 and 484 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	61	32
9	Nominal amount of instrument: original amount of currency of issuance (in million)	250	150
	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	250	150
9a	Issue price	100.00	100.00
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	28.10.2004	22.02.2005
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity
14	Issuer call subject to prior Supervisory approval	YES	YES
	Optional call date	28.10.2011	22.03.2012
15	Contingent call dates and redemption amount	Regulatory call: 100 + accrued interest, Tax event: at principal amount + accrued interest and unpaid dividends	Regulatory call: 100 + accrued interest, Tax event: at principal amo + accrued interest and unpaid dividends
16	Subsequent call dates, if applicable	Semi-annually	Annually
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating
18	Coupon rate and any related index	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually	1Y 7,5% payable in arrear, max between 8,00% and euro CMS 10 y 0,15% from second year to maturity.
19	Existence of a dividend stopper	NO	NO
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Partially discretionary	Partially discretionary
	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	Capital Deficiency, Regulatory prohibition; Dividend pusher	Capital Deficiency, Regulatory prohibition; Dividend pusher
20b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
22	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23	Convertible or non-convertible	Non Convertible	Non Convertible
23			
	If convertible, conversion trigger(s)	-	-
24	If convertible, conversion trigger(s) If convertible, fully or partially		-
24 25	If convertible, fully or partially	-	-
24	If convertible, fully or partially If convertible, conversion rate		-
24 25 26 27	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion		-
24 25 26 27 28	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	-	-
24 25 26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	- - - - -	- - - -
24 25 26 27 28 29	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	NO -	NO
24 25 26 27 28 29 30 31	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	- - - - -	- - - -
24 25 26 27 28 29 30 31 32	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	NO	NO
24 25 26 27 28 29 30 31 32	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	- - - - -	- - - -
24 25 26 27 28 29 30 31 32 33	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	N/A	N/A
24 25 26 27 28 29 30 31 32	If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	NO	NO