



Mair	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	1	2	
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG	
2	Unique identifier (1)	XS0062981500	AT0000541719	
	onique identiner (1)		A10000341713	
3	Governing laws of the instrument (2)	Soverning laws of the instrument (2)	Instrument - English Law	Whole Instrument - Austrian Law
	Soverning laws of the instrument (2)	Subordinated provisions - Austrian Law	Whole instrument Austrum Law	
	Regulatory treatment			
4	Transitional CRR rules	Tier 2	Tier 2	
	Post-transitional CRR rules	Tier 2	Tier 2	
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated	
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR	
		#WERT!	#WERT!	
8	Amount recognised in regulatory capital (€/mln) (3)	Buybacks	-	
	Nominal amount of instrument: original amount of currency of issuance (in million)	10,000	20	
9	Nominal amount of instrument: original amount - currency of issuance	ЈРҮ	EUR	
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	72	20	
9a	Issue price	100.00	100.00	
9b	Redemption price	100.00	100.00	
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	
11	Original date of issuance	12.03.1996	06.10.2000	
12	Perpetual or dated	Dated	Dated	
13	Original maturity date	12.03.2021	06.10.2020	
14	Issuer call subject to prior Supervisory approval	NO	NO	
	Optional call date	-	-	
15				
	Contingent call dates and redemption amount	Tax event: at principal amount + accrued interest	-	
16	Subsequent call dates, if applicable	I_	I	
	Coupons/dividends			
17		Fixed	Fixed	
	Coupons/dividends Fixed or floating dividend/coupon			
17	Coupons/dividends	Fixed 6,3% p.a.	Fixed 6,5% p.a.	
18	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index	6,3% p.a.	6,5% p.a.	
	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	6,3% p.a. NO	6,5% p.a. NO	
18	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing	6,3% p.a.	6,5% p.a.	
18 19 20a	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	6,3% p.a. NO Mandatory -	6,5% p.a. NO Mandatory -	
18 19 20a 20b	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	6,3% p.a. NO Mandatory - Mandatory	6,5% p.a. NO Mandatory - Mandatory	
18 19 20a 20b 21	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretionary or mandatory - in terms of timing - reasons for discretionary or mandatory - in terms of timing - reasons for discretionary or mandatory - in terms of amount	6,3% p.a. NO Mandatory - Mandatory NO	6,5% p.a. NO Mandatory - Mandatory NO	
18 19 20a 20b 21 22	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	6,3% p.a. NO Mandatory - Mandatory NO Nor Cumulative	6,5% p.a. NO Mandatory - Mandatory NO Non Cumulative	
18 19 20a 20b 21 22 23	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	6,3% p.a. NO Mandatory - Mandatory NO	6,5% p.a. NO Mandatory - Mandatory NO	
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18 19 20a 20b 21 22 23 24 25	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible, conversion trigger(s) If convertible, fully or partially	6,3% p.a. NO Mandatory - Mandatory NO Nor Cumulative	6,5% p.a. NO Mandatory - Mandatory NO Non Cumulative	
18 19 20a 20b 21 22 23 24 25 26	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	6,3% p.a. NO Mandatory - Mandatory NO Nor Cumulative	6,5% p.a. NO Mandatory - Mandatory NO Non Cumulative	
18 19 20a 20b 21 22 23 24 25 26 27	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	6,3% p.a. NO Mandatory - Mandatory NO Nor Cumulative	6,5% p.a. NO Mandatory - Mandatory NO Non Cumulative	
18 19 20a 20b 21 22 23 24 25 26 27 28	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	6,3% p.a. NO Mandatory - Mandatory NO Nor Cumulative	6,5% p.a. NO Mandatory - Mandatory NO Non Cumulative	
18 19 20a 20b 21 22 23 24 25 26 27 28 29	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into	6,3% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	6,5% p.a. NO Mandatory Mandatory NO Non Cumulative Non Convertible	
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	6,3% p.a. NO Mandatory - Mandatory NO Nor Cumulative	6,5% p.a. NO Mandatory - Mandatory NO Non Cumulative	
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18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write down triggers If write-down, full or partial	6,3% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO	6,5% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO Non Convertible	
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	6,3% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	6,5% p.a. NO Mandatory Mandatory NO Non Cumulative Non Convertible	
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	6,3% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO	6,5% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO	
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	6,3% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO Senior	6,5% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO - Senior	
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fixed or floating dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation Non-compliant transitioned features	6,3% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO	6,5% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO	
18 19 20a 20b 21 22 23 24 25 26 27 28 30 31 32 33 34 35 36 37	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	6,3% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO Senior	6,5% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO - Senior	





Mair	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	3	4
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	AT0000541669	XS0122710188
	omque denumer (1)	A10000541005	
3	Governing laws of the instrument (2)	Whole Instrument - Austrian Law	Instrument - English Law Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
		#WERT!	#WERT!
8	Amount recognised in regulatory capital (€/mln) (3)	-	-
	Nominal amount of instrument: original amount of currency of issuance (in million)	5	20
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	5	20
9a	Issue price	100.00	99.85
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01.08.2000	24.01.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	31.07.2020	24.01.2031
14	Issuer call subject to prior Supervisory approval	NO	NO
14	Optional call date	NO .	140
15	Optional call date		Tax event: on any interest payment date at principal amount +
13	Contingent call dates and redemption amount	-	accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed to Floating	Floating
18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating 7,1% payable until 31.07.2005, thereafter 1,8 x 10yJPYCMS, floor: 3,25%, cap: 8,25%	Floating Euribor 3M + 0,39% p.a.
	Coupon rate and any related index	7,1% payable until 31.07.2005, thereafter 1,8 x 10yJPYCMS, floor:	<u> </u>
18	Coupon rate and any related index Existence of a dividend stopper	7,1% payable until 31.07.2005, thereafter 1,8 x 10yJPYCMS, floor: 3,25%, cap: 8,25% NO	Euribor 3M + 0,39% p.a. NO
18	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing	7,1% payable until 31.07.2005, thereafter 1,8 x 10yJPYCMS, floor: 3,25%, cap: 8,25%	Euribor 3M + 0,39% p.a.
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18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	7,1% payable until 31.07.2005, thereafter 1,8 x 10yJPYCMS, floor: 3,25%, cap: 8,25% NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO	Euribor 3M + 0,39% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	7,1% payable until 31.07.2005, thereafter 1,8 x 10yJPYCMS, floor: 3,25%, cap: 8,25% NO Mandatory Mandatory NO Non Cumulative Non Convertible - - -	Euribor 3M + 0,39% p.a. NO Mandatory
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	7,1% payable until 31.07.2005, thereafter 1,8 x 10yJPYCMS, floor: 3,25%, cap: 8,25% NO Mandatory Mandatory NO Cumulative Non Convertible NO	Euribor 3M + 0,39% p.a. NO Mandatory
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	7,1% payable until 31.07.2005, thereafter 1,8 x 10yJPYCMS, floor: 3,25%, cap: 8,25% NO Mandatory No Non Cumulative Non Convertible NO NO NO Senior	Euribor 3M + 0,39% p.a. NO Mandatory Mandatory NO Non Cumulative Non Convertible NO NO N/A Senior
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify insure of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation Non-compliant transitioned features	7,1% payable until 31.07.2005, thereafter 1,8 x 10yJPYCMS, floor: 3,25%, cap: 8,25% NO Mandatory Mandatory NO Cumulative Non Convertible NO	Euribor 3M + 0,39% p.a. NO Mandatory
18 19 20a 20b 21 22 23 24 25 26 27 28 30 31 32 33 34 35 36 37	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	7,1% payable until 31.07.2005, thereafter 1,8 x 10yJPYCMS, floor: 3,25%, cap: 8,25% NO Mandatory No Non Cumulative Non Convertible NO NO NO Senior	Euribor 3M + 0,39% p.a. NO Mandatory Mandatory NO Non Cumulative Non Convertible NO NO N/A Senior





Main	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	5	6
	ssuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
	Jnique identifier (1)	XS0123313636	XS0123117292
	Sinque identifier (1)		
3	Governing laws of the instrument (2)	Instrument - English Law	Instrument - English Law
Ĵ	overning it was of the instrument (2)	Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
	Fransitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
	nstrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
	•	#WERT!	#WERT!
8	Amount recognised in regulatory capital (€/mln) (3)	-	-
	Nominal amount of instrument: original amount of currency of issuance (in million)	30	46
	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	30	46
	ssue price	99.80	99.28
	Redemption price	100.00	100.00
	Accounting classification	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	25.01.2001	25.01.2001
	Perpetual or dated	Dated	Dated
	Original maturity date	25.01.2031	25.01.2031
	ssuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15		Tax event: on any interest payment date at principal amount +	
	Contingent call dates and redemption amount	accrued interest	Tax event: at principal amount + accrued interest
	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
	Coupons/dividends Fixed or floating dividend/coupon	Floating	Floating
17		Floating Euribor 6M + 0,3925% payable semi-annually	Floating Euribor 3M + 0,35% payable quarterly
17	ixed or floating dividend/coupon		<u> </u>
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Euribor 6M + 0,3925% payable semi-annually	Euribor 3M + 0,35% payable quarterly
17 18 19	Existence of a dividend stopper	Euribor 6M + 0,3925% payable semi-annually	Euribor 3M + 0,35% payable quarterly NO
17 18 19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing	Euribor 6M + 0,3925% payable semi-annually	Euribor 3M + 0,35% payable quarterly NO
17 18 19 20a	Existence of a dividend/coupon Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	Euribor 6M + 0,3925% payable semi-annually NO Mandatory -	Euribor 3M + 0,35% payable quarterly NO Mandatory -
17 18 19 20a 20b 21	Existence of a dividend/coupon Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	Euribor 6M + 0,3925% payable semi-annually NO Mandatory - Mandatory	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory
17 18 19 20a 20b 21 22	Existence of a dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	Euribor 6M + 0,3925% payable semi-annually NO Mandatory - Mandatory NO	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO
17 18 19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	Euribor 6M + 0,3925% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
17 18 19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary or mandatory - in terms of amount Fully discretionary or mandatory - in terms of amount Fully discretionary or mandatory - in terms of amount Fully discretionary or mandatory - in terms of amount Fully discretionary or mandatory - in terms of amount Fully discretionary or mandatory - in terms of amount Fully discretionary or mandatory - in terms of amount Fully discretionary or mandatory - in terms of timing - reasons for discretion	Euribor 6M + 0,3925% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
17 18 19 20a 20b 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in	Euribor 6M + 0,3925% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
17 18 19 20a 20b 21 22 23 24 25 26	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Fixistence of step up or other incentive to redeem Fonventible or non-convertible Fonvertible, conversion trigger(s) Fonvertible, fully or partially	Euribor 6M + 0,3925% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
17 18 19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper "Ully discretionary, partially discretionary or mandatory - in terms of timing "Ully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion "Ully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion "Ully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, conversion rate	Euribor 6M + 0,3925% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
17 18 19 20a 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory or optional conversion	Euribor 6M + 0,3925% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially or convertible or non-convertible Fully discretionary, partially or parti	Euribor 6M + 0,3925% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially or convertible or non-convertible Fonvertible, conversion trigger(s) Fonvertible, fully or partially Fonvertible, mandatory or optional conversion Fonvertible, specify instrument type convertible into Fonvertible, specify instrument type convertible into	Euribor 6M + 0,3925% payable semi-annually NO Mandatory Mandatory NO NO Convertible	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Euribor 6M + 0,3925% payable semi-annually NO Mandatory Mandatory NO NO Convertible	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper Ully discretionary, partially discretionary or mandatory - in terms of timing Ully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Ully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Ully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify instrument it converts into Write-down features f write-down, write down triggers	Euribor 6M + 0,3925% payable semi-annually NO Mandatory Mandatory NO NO Convertible	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Write-down features f write-down, write down triggers f write-down, full or partial	Euribor 6M + 0,3925% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify instrument type convertible into f convertible, specify issuer of instrument it converts into Mrite-down features f write-down, full or partial f write-down, permanent or temporary	Euribor 6M + 0,3925% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially discretionary or mandatory - in terms of amount Fully discretionary, partially Functional fully or partially Fully or convertible or non-convertible Fully or partially Fully or f	Euribor 6M + 0,3925% payable semi-annually NO Mandatory	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO - NO NO
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37	Existence of a dividend stopper "Ully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible f convertible, conversion trigger(s) f convertible, fully or partially f convertible, conversion rate f convertible, mandatory or optional conversion f convertible, specify instrument type convertible into f convertible, specify instrument tyce convertible into f convertible, specify instrument it converts into Write-down features f write-down, write down triggers f write-down, full or partial f temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	Euribor 6M + 0,3925% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO N/A - Senior	Euribor 3M + 0,35% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO Senior





Mair	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	7	8
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	AT0000539606	XS0134061893
-	Onique identifier (1)	A10000333000	
3	Governing laws of the instrument (2)	Whole Instrument - Austrian Law	Instrument - English Law Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (6/mln) (2)	#WERT!	#WERT!
8	Amount recognised in regulatory capital (€/mln) (3)	-	-
	Nominal amount of instrument: original amount of currency of issuance (in million)	9	55
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	9	55
9a	Issue price	100.00	100.00
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	21.12.2001	20.08.2001
	Perpetual or dated	Dated	Dated
13	Original maturity date	21.12.2026	20.08.2033
14	Issuer call subject to prior Supervisory approval	YES	NO
	Optional call date	21.12.2017	-
15	Contingent call dates and redemption amount	-	Tax event: on any interest payment date at principal amount + accrued interest
16	Subsequent call dates, if applicable	Annually	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed	Floating
17		Fixed 6% p.a.	Floating Euribor 3M + 0,52% payable quarterly
18	Fixed or floating dividend/coupon		
18	Fixed or floating dividend/coupon Coupon rate and any related index	6% p.a.	Euribor 3M + 0,52% payable quarterly
18	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	6% p.a.	Euribor 3M + 0,52% payable quarterly NO
18	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing	6% p.a.	Euribor 3M + 0,52% payable quarterly NO
18 19 20a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	6% p.a. NO Mandatory -	Euribor 3M + 0,52% payable quarterly NO Mandatory -
18 19 20a 20b 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	6% p.a. NO Mandatory - Mandatory	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO
18 19 20a 20b 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	6% p.a. NO Mandatory - Mandatory NO	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory
18 19 20a 20b 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	6% p.a. NO Mandatory - Mandatory NO Nor Cumulative	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	6% p.a. NO Mandatory - Mandatory NO Nor Cumulative	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	6% p.a. NO Mandatory - Mandatory NO Nor Cumulative	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	6% p.a. NO Mandatory - Mandatory NO Nor Cumulative	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	6% p.a. NO Mandatory - Mandatory NO Nor Cumulative	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	6% p.a. NO Mandatory - Mandatory NO Nor Cumulative	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	6% p.a. NO Mandatory - Mandatory NO Nor Cumulative	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, onversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 34 25 26 27 28 29 30 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify insurent type convertible into If convertible, opecify insurent it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO - NO - NO - NO
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO Sono Sono Sono Sono Sono Sono Sono Sono
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation Non-compliant transitioned features	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO - NO - NO - NO
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO	Euribor 3M + 0,52% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO Sono Sono Sono Sono Sono Sono Sono Sono





Mair	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	9	10
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0136314415	XS0137905153
	omque identifier (1)		
3	Governing laws of the instrument (2)	Instrument - English Law	Instrument - English Law
	Governing to 43 of the instrument (2)	Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Notes - Art. 62 CRR
		#WERT!	#WERT!
8	Amount recognised in regulatory capital (€/mln) (3)	-	-
	Nominal amount of instrument: original amount of currency of issuance (in million)	35	12
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	35	12
9a	Issue price	99.32	99.25
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	01.10.2001	30.10.2001
	Perpetual or dated	Dated	Dated
	Original maturity date	31.10.2031	30.10.2031
	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	·	Tax event: on any interest payment date at principal amount +	Tax event: on any interest payment date at principal amount +
	Contingent call dates and redemption amount	accrued interest	accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Fixed
17		Floating Euribor 3M + 0,49% payable quarterly	Fixed 5,935% p.a.
18	Fixed or floating dividend/coupon Coupon rate and any related index	Euribor 3M + 0,49% payable quarterly	5,935% p.a.
18	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Euribor 3M + 0,49% payable quarterly NO	5,935% p.a. NO
18	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing	Euribor 3M + 0,49% payable quarterly	5,935% p.a.
18 19 20a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	Euribor 3M + 0,49% payable quarterly NO Mandatory -	5,935% p.a. NO Mandatory -
18 19 20a 20b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	Euribor 3M + 0,49% payable quarterly NO Mandatory - Mandatory	5,935% p.a. NO Mandatory - Mandatory
18 19 20a 20b 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	Euribor 3M + 0,49% payable quarterly NO Mandatory - Mandatory NO	5,935% p.a. NO Mandatory - Mandatory NO
18 19 20a 20b 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	Euribor 3M + 0,49% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,935% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Euribor 3M + 0,49% payable quarterly NO Mandatory - Mandatory NO	5,935% p.a. NO Mandatory - Mandatory NO
18 19 20a 20b 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Euribor 3M + 0,49% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,935% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Euribor 3M + 0,49% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,935% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Euribor 3M + 0,49% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,935% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Euribor 3M + 0,49% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,935% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Euribor 3M + 0,49% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,935% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into	Euribor 3M + 0,49% payable quarterly NO Mandatory Mandatory NO Non Cumulative Non Convertible	5,935% p.a. NO Mandatory Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Euribor 3M + 0,49% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,935% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers	Euribor 3M + 0,49% payable quarterly NO Mandatory Mandatory NO Non Cumulative Non Convertible	5,935% p.a. NO Mandatory Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial	Euribor 3M + 0,49% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO	5,935% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary	Euribor 3M + 0,49% payable quarterly NO Mandatory Mandatory NO Non Cumulative Non Convertible	5,935% p.a. NO Mandatory Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	Euribor 3M + 0,49% payable quarterly NO Mandatory	5,935% p.a. NO Mandatory - Mandatory NO NO NO Cunulative Non Convertible NO NO - NO NO - NO NO - N/A
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	Euribor 3M + 0,49% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NA - Senior	5,935% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO Senior
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation Non-compliant transitioned features	Euribor 3M + 0,49% payable quarterly NO Mandatory	5,935% p.a. NO Mandatory - Mandatory NO NO NO Cunulative Non Convertible NO NO - NO NO - NO NO - N/A
18 19 20a 20b 21 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	Euribor 3M + 0,49% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NA - Senior	5,935% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO Senior





1 Issu	eatures of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	11	12
	· · · · · · · · · · · · · · · · · · ·	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
	ique identifier (1)	XS0138428684	XS0139264682
2 0111	inque identifier (1)		
3 Gov	verning laws of the instrument (2)	Instrument - English Law	Instrument - English Law
3 000	verning laws of the instrument (2)	Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
Red	gulatory treatment		
	ansitional CRR rules	Tier 2	Tier 2
	st-transitional CRR rules	Tier 2	Tier 2
	gible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
	trument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
		#WERT!	#WERT!
8 Am	nount recognised in regulatory capital (€/mln) (3)	-	-
Noi	minal amount of instrument: original amount of currency of issuance (in million)	60	40
9 Noi	minal amount of instrument: original amount - currency of issuance	EUR	USD
No	minal amount of instrument: conversion of original amount in Euro (€ mln)	60	45
9a Issu	ue price	99.31	100.00
9b Rec	demption price	100.00	100.00
	counting classification	Liability – amortised cost	Liability – amortised cost
11 Ori	iginal date of issuance	05.11.2001	05.12.2001
12 Per	rpetual or dated	Dated	Dated
13 Ori	iginal maturity date	31.12.2031	05.12.2031
14 Issu	uer call subject to prior Supervisory approval	NO	NO
Opt	rtional call date	-	-
15 Cor	ntingent call dates and redemption amount	Tax event: on any interest payment date at principal amount +	Tax event: on any interest payment date at principal amount +
	bsequent call dates, if applicable	accrued interest	accrued interest
	upons/dividends		
	ed or floating dividend/coupon	Floating	Fixed
			Tixeu
18 Cou	upon rate and any related index	Euribor 3M + 0,50% payable quarterly	6,21% p.a.
	· · · · · · · · · · · · · · · · · · ·		6,21% p.a.
19 Exis	istence of a dividend stopper	NO	6,21% p.a. NO
19 Exis	istence of a dividend stopper Ily discretionary, partially discretionary or mandatory - in terms of timing		6,21% p.a.
19 Exis	istence of a dividend stopper Ily discretionary, partially discretionary or mandatory - in terms of timing Ily discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	NO Mandatory	6,21% p.a. NO Mandatory
19 Exis 20a Full 20b Full	istence of a dividend stopper Illy discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount	NO Mandatory - Mandatory	6,21% p.a. NO Mandatory - Mandatory
19 Exist 20a Full 20b Full 21 Exist	istence of a dividend stopper Illy discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount istence of step up or other incentive to redeem	NO Mandatory	6,21% p.a. NO Mandatory - Mandatory NO
19 Exis 20a Full 20b Full 21 Exis 22 Noi	istence of a dividend stopper lly discretionary, partially discretionary or mandatory - in terms of timing lly discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion lly discretionary, partially discretionary or mandatory - in terms of amount stence of step up or other incentive to redeem incumulative or cumulative	NO Mandatory Mandatory NO Non Cumulative	6,21% p.a. NO Mandatory - Mandatory NO Non Cumulative
19 Exist 20a Full 20b Full 21 Exist 22 Not 23 Con	istence of a dividend stopper Ily discretionary, partially discretionary or mandatory - in terms of timing Ily discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Ily discretionary, partially discretionary or mandatory - in terms of amount Istence of step up or other incentive to redeem Incumulative or cumulative Incumulative or non-convertible	NO Mandatory	6,21% p.a. NO Mandatory - Mandatory NO
19 Exis 20a Full 20b Full 21 Exis 22 Noi 23 Cor 24 If co	Illy discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount Istence of step up or other incentive to redeem Incumulative or cumulative Invertible or non-convertible Invertible, conversion trigger(s)	NO Mandatory Mandatory NO Non Cumulative	6,21% p.a. NO Mandatory - Mandatory NO Non Cumulative
19 Exis 20a Full 20b Full 21 Exis 22 No 23 Cor 24 If co	sistence of a dividend stopper Illy discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount istence of step up or other incentive to redeem incumulative or cumulative invertible or non-convertible convertible, conversion trigger(s) convertible, fully or partially	NO Mandatory Mandatory NO Non Cumulative	6,21% p.a. NO Mandatory - Mandatory NO Non Cumulative
19 Exis 20a Full 20b Full 21 Exis 22 No 23 Cor 24 If co 26 If co	Illy discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount Istence of step up or other incentive to redeem Incumulative or cumulative Invertible or non-convertible Inconvertible, conversion trigger(s) Inconvertible, fully or partially Inconvertible, conversion rate	NO Mandatory Mandatory NO Non Cumulative	6,21% p.a. NO Mandatory - Mandatory NO Non Cumulative
19 Exis 20a Full 20b Full 21 Exis 22 Noo 23 Cor 24 lif co 25 lif co 26 lif co 27 lif co	istence of a dividend stopper Illy discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount Istence of step up or other incentive to redeem Incumulative or cumulative Invertible or non-convertible Invertible, conversion trigger(s) Invertible, gonversion rate Invertible, mandatory or optional conversion	NO Mandatory Mandatory NO Non Cumulative	6,21% p.a. NO Mandatory - Mandatory NO Non Cumulative
19 Exis 20a Full 20b Full 21 Exis 22 Nor 23 Cor 24 If co 25 If co 26 If co 27 If co 28 If co	istence of a dividend stopper Ily discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount Istence of step up or other incentive to redeem Incumulative or cumulative Invertible or non-convertible Invertible, conversion trigger(s) Invertible, conversion rate Invertible, conversion rate Invertible, amadatory or optional conversion Invertible, specify instrument type convertible into	NO Mandatory Mandatory NO Non Cumulative	6,21% p.a. NO Mandatory - Mandatory NO Non Cumulative
19 Exis 20a Full 20b Full 21 Exis 22 No 23 Cor 24 If cr 25 If cr 27 If cr 28 If cr 29 If cr 29 If cr 29 If cr	istence of a dividend stopper Illy discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount Istence of step up or other incentive to redeem Incumulative or cumulative Invertible or non-convertible Invertible, conversion trigger(s) Invertible, gonversion rate Invertible, mandatory or optional conversion	NO Mandatory Mandatory NO Non Cumulative	6,21% p.a. NO Mandatory - Mandatory NO Non Cumulative
19 Exist 20a Full 20b Full 21 Exist 22 Noi 23 Cor 24 If co 25 If co 26 If co 27 If co 28 If co 29 If co 30 Wri	sistence of a dividend stopper Illy discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount Istence of step up or other incentive to redeem Incumulative or cumulative Incumulative or cumulative Incumulative or convertible Inconvertible, conversion trigger(s) Inconvertible, fully or partially Inconvertible, conversion rate Inconvertible, mandatory or optional conversion Inconvertible, specify instrument type convertible into Inconvertible, specify instrument it converts into Inconvertible, specify issuer of instrument it converts into Inconvertible, specify issuer of instrument it converts into	NO Mandatory - Mandatory NO Non Cumulative Non Convertible	6,21% p.a. NO Mandatory Mandatory NO Non Cumulative Non Convertible
19 Exist 20a Full 20b Full 20c 21 Exis 22 Noi 23 Cor 24 If c 26 If c 27 If c 28 If c 29 If c 30 Writing 31 If w	stence of a dividend stopper Illy discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount Istence of step up or other incentive to redeem Incumulative or cumulative Incumulative or convertible Inconvertible or non-convertible Inconvertible, conversion trigger(s) Inconvertible, conversion rate Inconvertible, mandatory or optional conversion Inconvertible, specify instrument type convertible into Inconvertible, specify issuer of instrument it converts into	NO Mandatory - Mandatory NO Non Cumulative Non Convertible	6,21% p.a. NO Mandatory Mandatory NO Non Cumulative Non Convertible
19 Exist 20a Full 20b Full 21 Exis 22 Noi 23 Cor 24 If co 25 If co 26 If co 27 If co 28 If co 29 If co 31 If w 32 If w 32 If w 33 If w 33 If w 33 If w 33 If w 34 If w 35 If w 36 If w 37 If w 37 If w 38 If w 38 If w 38 If w 39 If w 31 If w 31 If w 31 If w 32 If w 33 If w 34 If w 35 If w 36 If w 37 If w 37 If w 38 If w 38 If w 38 If w 39 If w 39 If w 30 If w 30 If w 30 If w 31 If w 31 If w 32 If w 33 If w 34 If w 35 If w 36 If w 37 If w 37 If w 38 If w	sistence of a dividend stopper Illy discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount Istence of step up or other incentive to redeem Incumulative or cumulative Invertible or non-convertible Invertible, conversion trigger(s) Invertible, fully or partially Invertible, conversion rate Invertible, conversion rate Invertible, pandatory or optional conversion Invertible, specify instrument type convertible into Invertible, specify issuer of instrument it converts into Invertible, work features Invertible, work feat	NO Mandatory - Mandatory NO Non Cumulative Non Convertible	6,21% p.a. NO Mandatory Mandatory NO Non Cumulative Non Convertible
19 Exist 20a Full 20b Full 20c Full 21 Exis 22 Noor 23 Cor 24 If cr 25 If cr 27 If cr 28 If cr 29 If cr 30 Wr 31 If w 32 If w 33 If w 33 If w 33 If w 33 If w 34 Full 35 Full 36 Full 37 Full 38 Full 38 Full 39 Full 30 Full	stence of a dividend stopper Illy discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount Istence of step up or other incentive to redeem Incumulative or cumulative Invertible or non-convertible Inconvertible, conversion trigger(s) Inconvertible, fully or partially Inconvertible, conversion rate Inconvertible, mandatory or optional conversion Inconvertible, specify instrument type convertible into Inconvertible, specify issuer of instrument it converts into Interdown features Interdown, write down triggers Interdown, full or partial	NO Mandatory Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO	6,21% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO
19 Exis 20a Full 20b Full 21 Exis 22 Noi 23 Cor 24 If cc 25 If cc 26 If cc 27 If cc 28 If cc 29 If cc 30 Wr 31 If w 33 If w 34 If tc	Istence of a dividend stopper Illy discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount Istence of step up or other incentive to redeem Incumulative or cumulative Invertible or non-convertible Invertible, conversion trigger(s) Invertible, conversion rate Invertible, mandatory or optional conversion Invertible, specify instrument type convertible into Invertible, specify issuer of instrument it converts into Interdown features Invite-down, write down triggers Invite-down, full or partial Invite-down, permanent or temporary	NO Mandatory Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO	6,21% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO
19 Exis 20a Full 20b Full 21 Exis 22 Noi 23 Cor 24 If cc 25 If cc 26 If cc 27 If cc 28 If cc 30 Wr 31 If w 32 If w 33 If w 34 If tc 35 Pos	stence of a dividend stopper Illy discretionary, partially discretionary or mandatory - in terms of timing Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount Istence of step up or other incentive to redeem Incumulative or cumulative Innovertible or non-convertible Innovertible, conversion trigger(s) Innovertible, fully or partially Innovertible, conversion rate Innovertible, specify instrument type convertible into Innovertible, specify instrument type convertible into Innovertible, specify issuer of instrument it converts into Interdown features Interdown, full or partial Interdown, permanent or temporary Interdown, description of write-up mechanism (4)	NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO N/A	6,21% p.a. NO Mandatory
19 Exist 20a Full 20b Full 21 Exis 22 Noor 23 Cor 24 If cor 25 If cor 26 If cor 27 If cor 28 If cor 29 If cor 30 Wr/m 31 If wr 32 If wr 34 If te 35 Poss 36 Noor 36 Full 37 Full 38 If cor 38 If cor 39 Poss 39 Noor 31 If wr 31 If wr 32 If wr 33 If wr 34 If te 35 Poss 36 Noor 36 Noor 37 If wr 37 If wr 38 If wr 38 Poss 38 Poss 38 Noor 39 If wr 39 If wr 39 If wr 31 If wr 31 If wr 32 If wr 33 If wr 34 If te 35 Poss 36 Noor 36 Noor 37 If wr 37 If wr 38 If wr 38 If wr 39 If wr 30 If wr 3	sistence of a dividend stopper Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Illy discretionary, partially discretionary or mandatory - in terms of amount Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to redeem Interest of step up or other incentive to reasons for discretion Interest of step up or other incention Interest of	NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO - Senior	6,21% p.a. NO Mandatory Mandatory NO Non Cumulative Non Convertible NO NO NO N/A Senior





	Disclosure as of 31/03/		44
iviaii	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	13	14
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0140394817	XS0140907626
		Instrument - English Law	Instrument - English Law
3	Governing laws of the instrument (2)	Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
4		Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
	i i	#WERT!	#WERT!
8	Amount recognised in regulatory capital (€/mln) (3)	-	-
	Nominal amount of instrument: original amount of currency of issuance (in million)	95	50
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	95	50
9a	Issue price	98.76	99.72
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	27.12.2001	27.12.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27.12.2031	27.12.2021
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	Tax event: on any interest payment date at principal amount + accrued interest	Tax event: on any interest payment date at principal amount + accrued interest
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	Euribor 3M + 0,48% payable quarterly	Euribor 3M + 0,48% payable quarterly
19	Existence of a dividend stopper	NO	NO
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing	Mandatory	Mandatory
20a	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	-	-
20b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	NO	NO
22	Noncumulative or cumulative	Non Cumulative	Non Cumulative
23	Convertible or non-convertible	Non Convertible	Non Convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down features	NO	NO
31	If write-down, write down triggers	-	-
32	If write-down, full or partial	-	-
33	If write-down, permanent or temporary	N/A	N/A
34	If temporary write-down, description of write-up mechanism (4)	-	•
35	Position in subordination hierarchy in liquidation	Senior	Senior
36	Non-compliant transitioned features	NO	NO
37	If yes, specify non-compliant features	-	-
(A) Inse	ert 'N/A' if the question is not applicable	i	





Mai	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	15	16
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0140691865	XS0140608398
		Instrument - English Law	Instrument - English Law
3	Governing laws of the instrument (2)	Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
		Substantated provisions - Adstrian Edw	Subordinated provisions Adstrian Edw
	Regulatory treatment		
	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	#WERT!	#WERT!
		-	
	Nominal amount of instrument: original amount of currency of issuance (in million)	50	63
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
- 0	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	50	63
9a	Issue price	99.84	99.87
9b	Redemption price		100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	27.12.2001	27.12.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	27.12.2026	27.12.2021
14	Issuer call subject to prior Supervisory approval	NO	NO
45	Optional call date		-
15	Contingent call dates and redemption amount	Tax event: on any interest payment date at principal amount + accrued interest	Tax event: on any interest payment date at principal amount + accrued interest
16	Subsequent call dates, if applicable	-	-
	ILOUBONS/ aividenas		
17	Coupons/dividends Fixed or floating dividend/coupon	Floating	Fixed
17	Fixed or floating dividend/coupon	Floating	Fixed
17	<u> </u>	Floating Euribor 6M + 0,5% payable quarterly	Fixed 5,80% p.a.
18	Fixed or floating dividend/coupon Coupon rate and any related index	Euribor 6M + 0,5% payable quarterly	5,80% p.a.
	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Euribor 6M + 0,5% payable quarterly NO	5,80% p.a.
18	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing	Euribor 6M + 0,5% payable quarterly	5,80% p.a.
18 19 20a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	Euribor 6M + 0,5% payable quarterly NO Mandatory -	5,80% p.a. NO Mandatory -
18 19 20a 20b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory	5,80% p.a. NO Mandatory - Mandatory
18 19 20a 20b 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO	5,80% p.a. NO Mandatory - Mandatory NO
18 19 20a 20b 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,80% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO	5,80% p.a. NO Mandatory - Mandatory NO
18 19 20a 20b 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,80% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,80% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,80% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,80% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,80% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible	5,80% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into Unificant into the convertible into Write-down features	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative	5,80% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Filly discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible	5,80% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO	5,80% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO
18 19 20a 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible	5,80% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertis into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO	5,80% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO N/A
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fixistence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO Separation of the payable quarterly	5,80% p.a. NO Mandatory - Mandatory NO Non Cunulative Non Convertible NO NO NO NO Senior
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down features If write-down, write down triggers If write-down, pull or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation Non-compliant transitioned features	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO	5,80% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO N/A
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fixistence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	Euribor 6M + 0,5% payable quarterly NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO Separation of the payable quarterly	5,80% p.a. NO Mandatory - Mandatory NO Non Cunulative Non Convertible NO NO NO NO Senior





Mair	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	17	18
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	XS0140838474	XS0141069442
	omque identifier (1)		
3	Governing laws of the instrument (2)	Instrument - English Law	Instrument - English Law
	Sovering 1843 of the instrument (2)	Subordinated provisions - Austrian Law	Subordinated provisions - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2
	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Bond - Art. 62 CRR
		#WERT!	#WERT!
8	Amount recognised in regulatory capital (€/mln) (3)	-	-
	Nominal amount of instrument: original amount of currency of issuance (in million)	125	100
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	125	100
9a	Issue price	99.62	99.79
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
	Original date of issuance	27.12.2001	28.12.2001
	Perpetual or dated	Dated	Dated
	Original maturity date	27.12.2029	28.12.2021
	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	·	Tax event: on any interest payment date at principal amount +	Tax event: on any interest payment date at principal amount +
	Contingent call dates and redemption amount	accrued interest	accrued interest
16	Subsequent call dates, if applicable		
		•	•
	Coupons/dividends		
		Floating	Floating
	Coupons/dividends	Floating Euribor 6M + 0,52% payable semi-annually	Floating Euribor 6M +0,48% payable semi-annually
17	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index		
17 18	Coupons/dividends Fixed or floating dividend/coupon	Euribor 6M + 0,52% payable semi-annually	Euribor 6M +0,48% payable semi-annually
17	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Euribor 6M + 0,52% payable semi-annually NO	Euribor 6M +0,48% payable semi-annually
17 18 19 20a	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing	Euribor 6M + 0,52% payable semi-annually NO	Euribor 6M +0,48% payable semi-annually
17 18 19 20a	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	Euribor 6M + 0,52% payable semi-annually NO Mandatory -	Euribor 6M +0,48% payable semi-annually NO Mandatory -
17 18 19 20a 20b 21	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory
17 18 19 20a 20b 21	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretionary or mandatory - in terms of timing - reasons for discretionary or mandatory - in terms of timing - reasons for discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO
17 18 19 20a 20b 21	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO No Cumulative
17 18 19 20a 20b 21 22 23 24	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO No Cumulative
17 18 19 20a 20b 21 22 23 24 25	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO No Cumulative
17 18 19 20a 20b 21 22 23 24 25 26	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO No Cumulative
17 18 19 20a 20b 21 22 23 24 25 26 27 28	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO No Cumulative
17 18 19 20a 20b 21 22 23 24 25 26 27 28	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO No Cumulative
17 18 19 20a 20b 21 22 23 24 25 26 27 28	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO No Cumulative
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO NO Cumulative Non Convertible	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO Completive Non Convertible
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO Completive Non Convertible
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO NO Cumulative Non Convertible	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO Comulative Non Convertible
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, full or partial	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation Non-compliant transitioned features	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO Cumulative Non Convertible NO	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO Completive Non Convertible NO
17 18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37	Coupons/dividends Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	Euribor 6M + 0,52% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO Semior	Euribor 6M +0,48% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO Senior





Mair	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	19	20
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	AT0000539481	AT0000246814
	Ornique ruentamer (1)	A10000333481	A10000240814
3	Governing laws of the instrument (2)	Whole Instrument - Austrian Law	Whole Instrument - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Bond - Art. 62 CRR	Notes - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	#WERT!	#WERT!
٥	Amount recognised in regulatory capital (e/min) (3)	-	Buybacks
	Nominal amount of instrument: original amount of currency of issuance (in million)	40	15
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	40	15
9a	Issue price	100.00	100.00
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	30.11.2001	14.02.1996
12	Perpetual or dated	Dated	Dated
13	Original maturity date	29.11.2021	26.02.2021
14	Issuer call subject to prior Supervisory approval	NO	YES
	Optional call date	-	26.02.2016
15	Contingent call dates and redemption amount		-
16	Subsequent call dates, if applicable	-	Anytime after call date with notice
	Coupons/dividends		1
17	Fixed or floating dividend/coupon	Fixed	Floating
17		Fixed 6% p.a.	Floating Euribor 6M + 0,20% payable semi-annually
	Fixed or floating dividend/coupon		, and the second
18	Fixed or floating dividend/coupon Coupon rate and any related index	6% p.a.	Euribor 6M + 0,20% payable semi-annually
18	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing	6% p.a. NO	Euribor 6M + 0,20% payable semi-annually NO
18	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	6% p.a. NO	Euribor 6M + 0,20% payable semi-annually NO
18 19 20a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	6% p.a. NO Mandatory -	Euribor 6M + 0,20% payable semi-annually NO Mandatory -
18 19 20a 20b 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	6% p.a. NO Mandatory - Mandatory	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory
18 19 20a 20b 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	6% p.a. NO Mandatory - Mandatory NO	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO
18 19 20a 20b 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	6% p.a. NO Mandatory - Mandatory NO No	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	6% p.a. NO Mandatory - Mandatory NO No	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	6% p.a. NO Mandatory - Mandatory NO No	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	6% p.a. NO Mandatory - Mandatory NO No	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	6% p.a. NO Mandatory - Mandatory NO No	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	6% p.a. NO Mandatory - Mandatory NO No	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into	6% p.a. NO Mandatory - Mandatory NO No	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO - NO	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO NO Convertible NO - NO - NO - N/A
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO - Senior	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO - Senior
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify insurated in toon to the specify instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation Non-compliant transitioned features	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO NO NO	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO No Convertible NO - NO - NO - N/A
18 19 20a 20b 21 22 23 24 25 26 27 28 30 31 32 33 34 35 36 37	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	6% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO - Senior	Euribor 6M + 0,20% payable semi-annually NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO - Senior





Maiı	Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	21	22
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	LO A111 01 0004	LO A111 01 0005
	Grinque identifier (1)	LO_A111_01_0004	10_A111_01_0003
3	Governing laws of the instrument (2)	Whole Instrument - Austrian Law	Whole Instrument - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Loan - Art. 62 CRR	Loan - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	#WERT!	#WERT!
		-	-
	Nominal amount of instrument: original amount of currency of issuance (in million)	28	25
9	Nominal amount of instrument: original amount - currency of issuance	USD	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	21	25
9a	Issue price	100.00	100.00
9b	Redemption price	100.00	100.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	25.12.2006	19.10.2001
12	Perpetual or dated	Dated	Dated
13	Original maturity date	15.12.2046	19.10.2021
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	-	-
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
	Coupons/aividenas		
17	Fixed or floating dividend/coupon	Fixed	Fixed
17		Fixed USD 130.000 per month/ 5.673% p.a.	Fixed 6,01% p.a.
	Fixed or floating dividend/coupon Coupon rate and any related index		
18	Fixed or floating dividend/coupon	USD 130.000 per month/ 5.673% p.a.	6,01% p.a.
18	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing	USD 130.000 per month/ 5.673% p.a. NO	6,01% p.a.
18	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	USD 130.000 per month/ 5.673% p.a. NO	6,01% p.a.
18 19 20a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	USD 130.000 per month/ 5.673% p.a. NO Mandatory -	6,01% p.a. NO Mandatory -
18 19 20a 20b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO	6,01% p.a. NO Mandatory - Mandatory
18 19 20a 20b 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory	6,01% p.a. NO Mandatory - Mandatory NO
18 19 20a 20b 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO Non Cumulative	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO Non Cumulative	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO Non Cumulative	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO Non Cumulative	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO Non Cumulative	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO Non Cumulative	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28 29	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO Non Cumulative	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	USD 130.000 per month/ 5.673% p.a. NO Mandatory Mandatory NO Non Cumulative Non Convertible NO NO N/A	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO - Senior	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO N/A - Senior
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify insurent type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation Non-compliant transitioned features	USD 130.000 per month/ 5.673% p.a. NO Mandatory Mandatory NO Non Cumulative Non Convertible NO NO N/A	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	USD 130.000 per month/ 5.673% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO - Senior	6,01% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO N/A - Senior





Mai	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group	23	24
1	Issuer	UNICREDIT BANK AUSTRIA AG	UNICREDIT BANK AUSTRIA AG
2	Unique identifier (1)	LO A111 01 0006	AT0000245790
	onique identiner (1)	LO_A111_01_0000	A10000243750
3	Governing laws of the instrument (2)	Whole Instrument - Austrian Law	Whole Instrument - Austrian Law
	Regulatory treatment		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type	Loan - Art. 62 CRR	Bond - Art. 62 CRR
8	Amount recognised in regulatory capital (€/mln) (3)	#WERT!	#WERT!
٥	Anionic recognised in regulatory capital (e/min) (5)	-	Buybacks
	Nominal amount of instrument: original amount of currency of issuance (in million)	20	27
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	20	27
9a	Issue price	100.00	100.00
9b	Redemption price	100.00	130.00
10	Accounting classification	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	03.12.2001	25.10.1989
12	Perpetual or dated	Dated	Dated
13	Original maturity date	02.12.2021	25.10.2019
14	Issuer call subject to prior Supervisory approval	NO	NO
	Optional call date	-	-
15	Contingent call dates and redemption amount	-	-
16	Subsequent call dates, if applicable	-	-
	Coupons/dividends		
17	Coupons/dividends Fixed or floating dividend/coupon	Fixed	Fixed to Floating
17	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 5,51% p.a.	Fixed to Floating 7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25%
18	Fixed or floating dividend/coupon Coupon rate and any related index		7,25% for first five years, thereafter arithmetic average Secondary
18	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	5,51% p.a.	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO
18	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing	5,51% p.a.	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25%
18 19 20a	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	5,51% p.a. NO Mandatory -	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory
18 19 20a 20b	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	5,51% p.a.	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO
18 19 20a 20b 21	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	5,51% p.a. NO Mandatory - Mandatory NO	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO
18 19 20a 20b 21 22	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO No Cumulative
18 19 20a 20b 21 22 23	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	5,51% p.a. NO Mandatory - Mandatory NO	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO
18 19 20a 20b 21 22 23 24	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO NO NO
18 19 20a 20b 21 22 23 24 25	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO NO NO
18 19 20a 20b 21 22 23 24 25 26	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO No Cumulative
18 19 20a 20b 21 22 23 24 25 26 27	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO No Cumulative
18 19 20a 20b 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO NO NO
18 19 20a 20b 21 22 23 24 25 26 27 28	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO NO NO
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	5,51% p.a. NO Mandatory	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, permanent or temporary	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO - NO NO
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO - Senior	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory Mandatory NO Non Cumulative Non Convertible
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, purlie down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation Non-compliant transitioned features	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO - NO - N/A
18 19 20a 20b 21 22 23 24 25 26 27 28 30 31 32 33 34 35 36 37	Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	5,51% p.a. NO Mandatory - Mandatory NO Non Cumulative Non Convertible NO NO NO - Senior	7,25% for first five years, thereafter arithmetic average Secondary Market Yield of Banking Bonds according to OeNB minus 0,25% NO Mandatory Mandatory NO Non Cumulative Non Convertible





Mai	nin Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group 25 26			
1	Issuer	UNICREDIT BANK AUSTRIA AG	ALPINE CAYMAN ISLANDS LTD.	
2	Unique identifier (1)	XS0781295901	DE000A0DD4K8	
	omque identifier (1)		DECOUAGED4RG	
3	Governing laws of the instrument (2)	Whole Instrument - English Law, Subordination clause - Austrian Law	Whole Instrument - Cayman Law, Support Agreement - English Law Subordination Provision - Austrian Law	
	Regulatory treatment			
4	Transitional CRR rules	Tier 2	Additional Tier 1	
5	Post-transitional CRR rules	Tier 2	ineligible	
6	Eligible at: solo; consolidated; solo & consolidated	Solo & Consolidated	Consolidated	
7	Instrument type	Bond - Art. 62 CRR	Preferred Securities - Art. 51 and 484 CRR	
8	Amount recognised in regulatory capital (€/mln) (3)	#WERT!	71	
		-	-	
	Nominal amount of instrument: original amount of currency of issuance (in million)	126	250	
9	Nominal amount of instrument: original amount - currency of issuance	EUR	EUR	
	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	126	250	
9a	Issue price	100.00	100.00	
9b	Redemption price	100.00	100.00	
10	Accounting classification	Liability – amortised cost	Liability - amortised cost	
11	Original date of issuance	08.05.2012	28.10.2004	
12	Perpetual or dated	Dated	Perpetual	
13	Original maturity date	08.05.2042	No maturity	
14	Issuer call subject to prior Supervisory approval	YES	YES	
	Optional call date	08.05.2017	28.10.2011	
15	Contingent call dates and redemption amount	n/a	Regulatory call: 100 + accrued interest, Tax event: at principal amount + accrued interest and unpaid dividends	
16	Subsequent call dates, if applicable	Quarterly	Semi-annually	
	Coupons/dividends			
17		-1		
	Fixed or floating dividend/coupon	Floating	Fixed to Floating	
18	Fixed or floating dividend/coupon Coupon rate and any related index	Floating Euribor 3M + 5,4% payable quarterly in arrear	Fixed to Floating 1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually	
	-		1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from	
18	Coupon rate and any related index	Euribor 3M + 5,4% payable quarterly in arrear	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually	
18	Coupon rate and any related index Existence of a dividend stopper	Euribor 3M + 5,4% payable quarterly in arrear	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually	
18	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing	Euribor 3M + 5,4% payable quarterly in arrear	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary	
18 19 20a	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	Euribor 3M + 5,4% payable quarterly in arrear	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher	
18 19 20a 20b	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory -	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory	
18 19 20a 20b 21	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory NO	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO	
18 19 20a 20b 21 22	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory NO No Non Cumulative	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
18 19 20a 20b 21 22 23	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory NO No Non Cumulative	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
18 19 20a 20b 21 22 23 24	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory NO No Non Cumulative	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
18 19 20a 20b 21 22 23 24 25	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory NO No Non Cumulative	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
18 19 20a 20b 21 22 23 24 25 26	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory NO No Non Cumulative	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
18 19 20a 20b 21 22 23 24 25 26 27	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory NO No Non Cumulative	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
18 19 20a 20b 21 22 23 24 25 26 27 28	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory NO No Non Cumulative	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
18 19 20a 20b 21 22 23 24 25 26 27 28	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory - NO NO Convertible	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative Non Convertible	
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory - NO NO Convertible	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative Non Convertible	
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory - NO NO Convertible	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative Non Convertible	
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write down triggers	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory - NO Non Cumulative Non Convertible NO NO NO	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative Non Convertible	
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory - NO Non Cumulative Non Convertible NO NO NO	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative Non Convertible	
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory - NO Non Cumulative Non Convertible NO NO NO N/A	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative Non Convertible NO NO N/A	
18 19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory - NO Non Cumulative Non Convertible NO NO NO Service of the payable quarterly in arrear	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative Non Convertible NO NO NO Semior NO Semior	
18 19 20a 20b 21 22 23 24 25 26 27 28 30 31 32 33 34 35 36 37	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory - in terms of timing Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down features If write-down, write down triggers If write-down, unite down triggers If write-down, pull or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation Non-compliant transitioned features	Euribor 3M + 5,4% payable quarterly in arrear NO Mandatory - NO Non Cumulative Non Convertible NO NO NO Service of the payable quarterly in arrear	1Y 6,00%, max between 8,00% and CMS euro 10y + 0,10% from 28.10.2005. Payable semi-annually NO Partially discretionary Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative Non Convertible NO NO NO Semior Semior YES	





ıMair	n Features of Capital Instruments pursuant to Art. 437 CRR - Bank Austria Group 27		
1	Issuer	ALPINE CAYMAN ISLANDS LTD.	
2	Unique identifier (1)	DE000A0DYW70	
3	Governing laws of the instrument (2)	Whole Instrument - Cayman Law, Support Agreement - English Law Subordination Provision - Austrian Law	
	Regulatory treatment		
4	Transitional CRR rules	Additional Tier 1	
5	Post-transitional CRR rules	ineligible	
6	Eligible at: solo; consolidated; solo & consolidated	Consolidated	
7	Instrument type	Preferred Securities - Art. 51 and 484 CRR	
8	Amount recognised in regulatory capital (€/mln) (3)	38	
	Nominal amount of instrument: original amount of currency of issuance (in million)	150	
9	Nominal amount of instrument: original amount - currency of issuance	EUR	
l	Nominal amount of instrument: conversion of original amount in Euro (€ mln)	150	
9a	Issue price	100.00	
9b	Redemption price	100.00	
10	Accounting classification	Liability - amortised cost	
11	Original date of issuance	22.02.2005	
12	Perpetual or dated	Perpetual	
13	Original maturity date	No maturity	
14	Issuer call subject to prior Supervisory approval	YES	
14	Optional call date	22.03.2012	
15	Optional can date	Regulatory call: 100 + accrued interest, Tax event: at principal	
1.5	Contingent call dates and redemption amount	amount + accrued interest and unpaid dividends	
16	Subsequent call dates, if applicable	Annually	
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed to Floating	
18	Coupon rate and any related index	1Y 7,5% payable in arrear, max between 8,00% and euro CMS 10 y + 0,15% from second year to maturity.	
19	Existence of a dividend stopper	NO	
	Fully discretionary, partially discretionary or mandatory - in terms of timing		
20a		Partially discretionary	
	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion	Partially discretionary Capital Deficiency, Regulatory prohibition: Dividend pusher	
20b	Fully discretionary, partially discretionary or mandatory - in terms of timing - reasons for discretion Fully discretionary, partially discretionary or mandatory - in terms of amount	Capital Deficiency, Regulatory prohibition; Dividend pusher	
20b	Fully discretionary, partially discretionary or mandatory - in terms of amount	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory	
21	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO	
21 22	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
21 22 23	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO	
21 22	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
21 22 23 24	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
21 22 23 24 25	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative	
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Convertible	
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Convertible	
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative Non Convertible NO	
21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Convertible	
21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative Non Convertible NO	
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4) Position in subordination hierarchy in liquidation	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Cumulative Non Convertible NO NO NO - Senior	
21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory - in terms of amount Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write down triggers If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism (4)	Capital Deficiency, Regulatory prohibition; Dividend pusher Mandatory NO Non Convertible NO	