

PRESS RELEASE

Vienna, 13 May 2019

The issue in detail:**HVB GarantAnleihe 06/2027 related to the Generations Strategy Index**

ISIN:	DE000HVB3G46
Issuer:	UniCredit Bank AG
Underlying security:	Food for Generations Strategy Index (EUR)
Proposal:	from 13.05.2019 to 21.06.2019 (14 h), subject to early termination
Redemption price:	28/06/2027
Issue price:	100%
Agio:	4%
Denomination:	EUR 1,000
Valuation dates:	initial: 24/06/2019, final: 21/06/2027
Participation factor:	85%
Exercise price:	100%
Capital security at end of term:	100%
Stock market listing:	Expected to be from 28/06/2019, Frankfurt (Open Market), Stuttgart (Open Market)
Fees and charges:	Custodial fee: Annually 0.235% + 20% VAT on the market value, at least EUR 3.92 annually + 20% VAT per securities position; but at least EUR 26.28 + 20% VAT per securities account
Selling fees:	0.70% of the market value (at least EUR 63) plus external costs in full

Disclaimer:

This information regarding the HVB Garant Anleihe 06/2027 based on the Food for Generations Strategy Index is provided solely for advertising purposes and does not constitute investment advice, an investment recommendation, a product recommendation, or an offer or solicitation to buy or sell this bond, or a solicitation to make an offer. It is intended solely as introductory information and is not a substitute for advice provided on the basis of the investor's individual circumstances and knowledge. Every capital investment involves a certain degree of risk. The value of the investment and the amount of investment income may be subject to sudden and significant fluctuations during the term of investment, and for this reason they cannot be guaranteed. It is possible that the investor may not recover the entire amount of the initial investment.