

PRESS RELEASE

Vienna, 24 May 2018

HVB Garant Anleihe 06/2026 based on the “Silver Age Strategy Index”

ISIN:	DE000HVB2KF7
Issuer:	UniCredit Bank AG
Underlying security:	Silver Age Strategy Index (EUR)
Proposal:	from 24/05/2018 to 06/07/2018 (2 p.m.), subject to early termination
Redemption price:	11/06/2026
Issue price:	100%
Agio:	4%
Denomination:	EUR 1,000
Valuation dates:	initial: 09/07/2018, final: 04/06/2026
Participation factor:	100%
Exercise price:	100%
Capital security at end of term:	100%
Stock market listing:	Expected to be from 12/07/2018, Frankfurt (Open Market), Stuttgart (Open Market)
Fees and charges:	Custodial fee: Annually 0.235% + 20% VAT on the market value, at least EUR 3.92 annually + 20% VAT per securities position; but at least EUR 26.28 + 20% VAT per securities account
Selling fees:	0.70% of the market value (at least EUR 63) plus external costs in full

Disclaimer:

This information regarding the HVB Garant Anleihe 06/2026 based on the Silver Age Strategy Index is provided solely for advertising purposes and does not constitute investment advice, an investment recommendation, a product recommendation, or an offer or solicitation to buy or sell this bond, or a solicitation to make an offer. It is intended solely as introductory information and is not a substitute for advice provided on the basis of the investor's individual circumstances and knowledge. Every capital investment involves a certain degree of risk. The value of the investment and the amount of investment income may be subject to sudden and significant fluctuations during

the term of investment, and for this reason they cannot be guaranteed. It is possible that the investor may not recover the entire amount of the initial investment.

