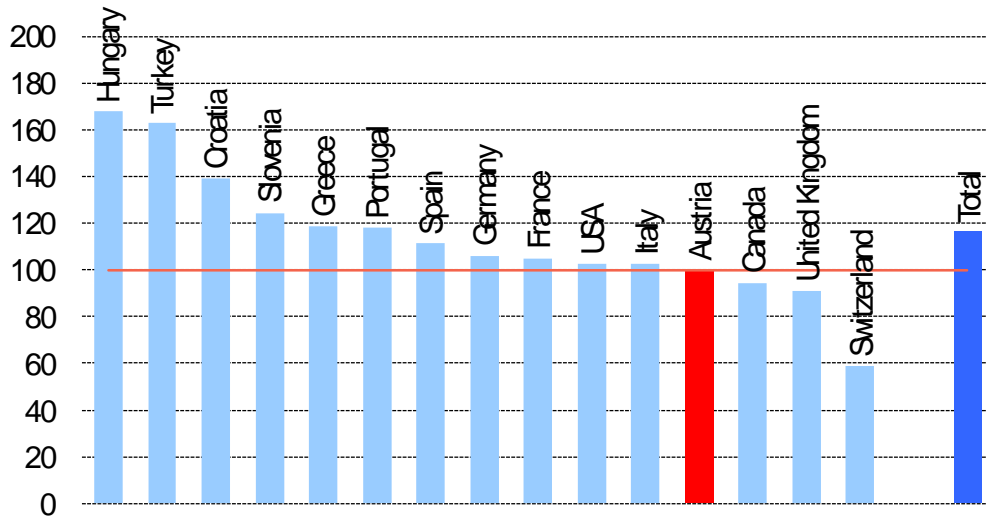


**On holiday, EUR 100 are worth**



Source: OECD, Eurostat, Statistik Austria, Bank Austria Economics & Market Analysis Austria (own estimates), July 2015

**On holiday, EUR 100 are worth**  
 Comparison of Purchasing Power \*)

Destination	Popularity <sup>1)</sup>	Jul.15 EUR 100 are worth	Jul.14 EUR ... in this country	- more exp. + cheaper <sup>2)</sup> compared to previous year in %
<b>Austria</b>		<b>100</b>	<b>100</b>	
Italy	22%	103	101	1%
Croatia	15%	139	138	1%
Germany	9%	106	105	1%
Spain	7%	111	109	2%
Turkey	4%	163	168	-3%
Greece	4%	119	115	3%
France	4%	105	104	1%
United Kingdom	3%	91	101	-12%
Hungary	3%	168	162	4%
Switzerland	2%	59	67	-14%
Slovenia	1%	124	121	3%
USA	1%	103	124	-21%
Portugal	1%	118	117	1%
Canada	0%	94	99	-5%
<b>Total<sup>3)</sup></b>	<b>73%</b>	<b>116</b>	<b>116</b>	<b>0%</b>

\*) EU-25 countries excluding housing costs

<sup>1)</sup> Percentage of holidays abroad longer than 4 days taken by Austrians

<sup>2)</sup> Compared to Austria

<sup>3)</sup> Only the most important countries

Source: OECD, Eurostat, Statistik Austria, Bank Austria Economics & Market Analysis Austria

**On holiday, EUR 100 are worth**  
**Comparison of Purchasing Power \*)**

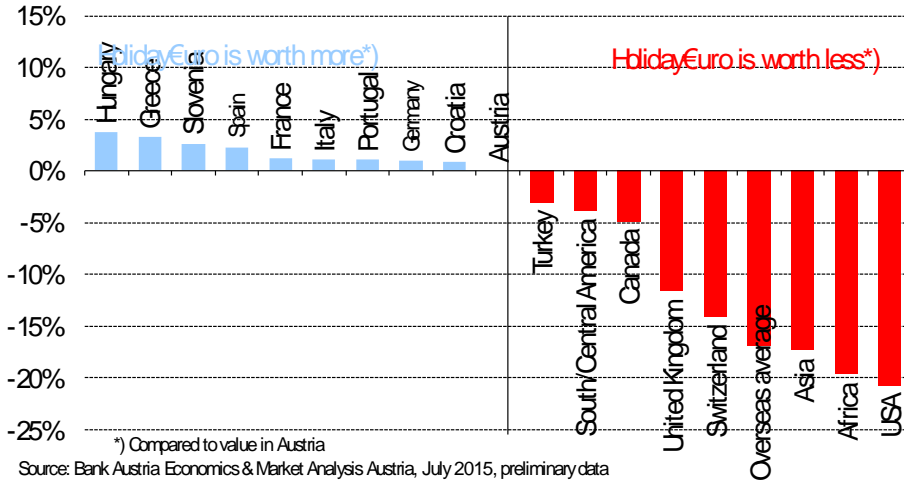
<b>Destination</b>	<b>Jul.15</b>	<b>Jul.14</b>	<b>- more exp. + cheaper</b>
	EUR 100 are worth EUR... in this country		compared to previous year in %
<b>Austria</b>	<b>100</b>	<b>100</b>	
Italy	103	101	1%
Croatia	139	138	1%
Greece	119	115	3%
Germany	106	105	1%
Spain	111	109	2%
Turkey	163	168	-3%
France	105	104	1%
Hungary	168	162	4%
Slovenia	124	121	3%
United Kingdom	91	101	-12%
USA	103	124	-21%
Switzerland	59	67	-14%
Portugal	118	117	1%
Canada	94	99	-5%
Czech Rep.	113	113	0%
Ireland	91	90	1%
Sweden	87	85	2%
Cyprus	111	107	3%
Romania	154	150	3%
Slovakia	138	136	2%
Poland	141	136	4%
Netherlands	103	102	1%
Bulgaria	158	157	1%
Asia	-	-	-17%
Thailand	-	-	-15%
Japan	-	-	-1%
Hong Kong	-	-	-25%
China	-	-	-23%
Africa	-	-	-20%
Egypt	-	-	-27%
Tunisia	-	-	-8%
South Africa	-	-	-11%
South/Central America	-	-	-4%
Mexico	-	-	-20%
Dominican Republic	-	-	-1%
Brazil	-	-	5%
Australia	-	-	0%
New Zealand	-	-	5%
Overseas average	-	-	-17%
<b>Total <sup>1)</sup></b>	<b>116</b>	<b>116</b>	<b>0%</b>

\*) For EU countries without housing costs

<sup>1)</sup> only the most important countries

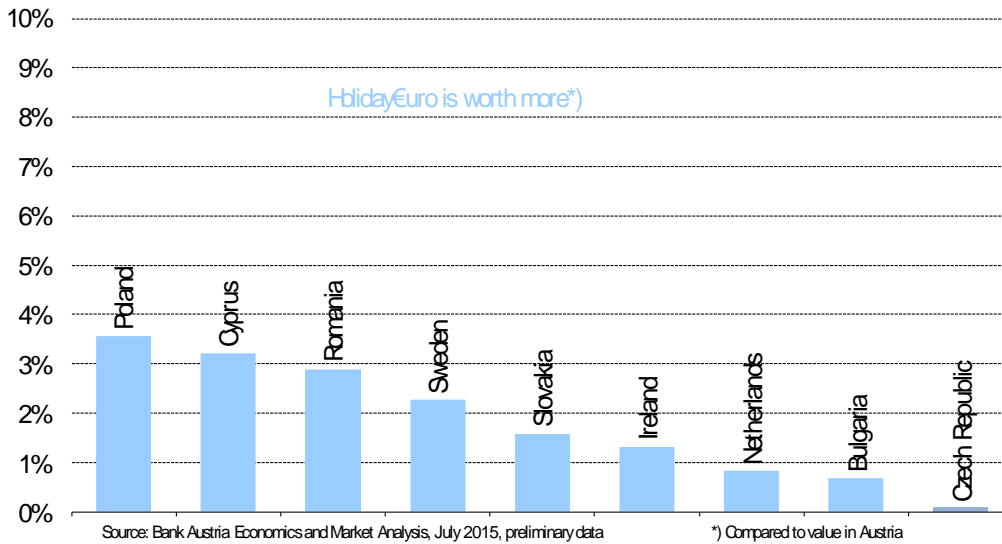
Source: OECD, Eurostat, Statistik Austria, Bank Austria Economics & Market Analysis Austria

**Changes in the "HolidayEuro" (since July 2014 in %)**



**Changes in the "HolidayEuro"**

(less frequently visited countries, since July 2014 in %)



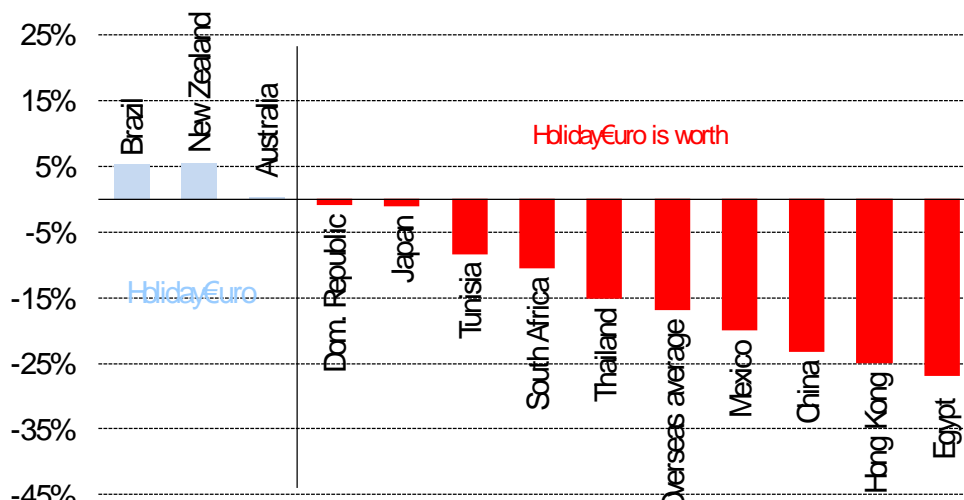
Information regarding the chart:

**Changes in the "HolidayEuro"**  
(July 2015 over July 2014, in %)

Hungary	3,8%
Greece	3,3%
Slovenia	2,6%
Spain	2,2%
France	1,2%
Italy	1,1%
Portugal	1,1%
Germany	1,0%
Croatia	0,9%
Austria	0,0%
Turkey	-3,0%
South/Central America	-3,8%
Canada	-4,9%
United Kingdom	-11,6%
Switzerland	-14,1%
Overseas average	-16,9%
Asia	-17,3%
Africa	-19,6%
USA	-20,7%

Source: Bank Austria Economics & Market Analysis Austria

**Change of HolidayEuro in overseas countries (since July 2014 in %)**



Source: Bank Austria Economics & Market Analysis Austria, July 2015, preliminary compared to value in Austria

Information regarding the chart:

### Changes in overseas "HolidayEuro"

(July 2015 over July 2014, in %)

Brazil	5%
New Zealand	5%
Australia	0%
Dom. Republic	-1%
Japan	-1%
Tunisia	-8%
South Africa	-11%
Thailand	-15%
Overseas average	-17%
Mexico	-20%
China	-23%
Hong Kong	-25%
Egypt	-27%

Source: Bank Austria Economics & Market Analysis Austria