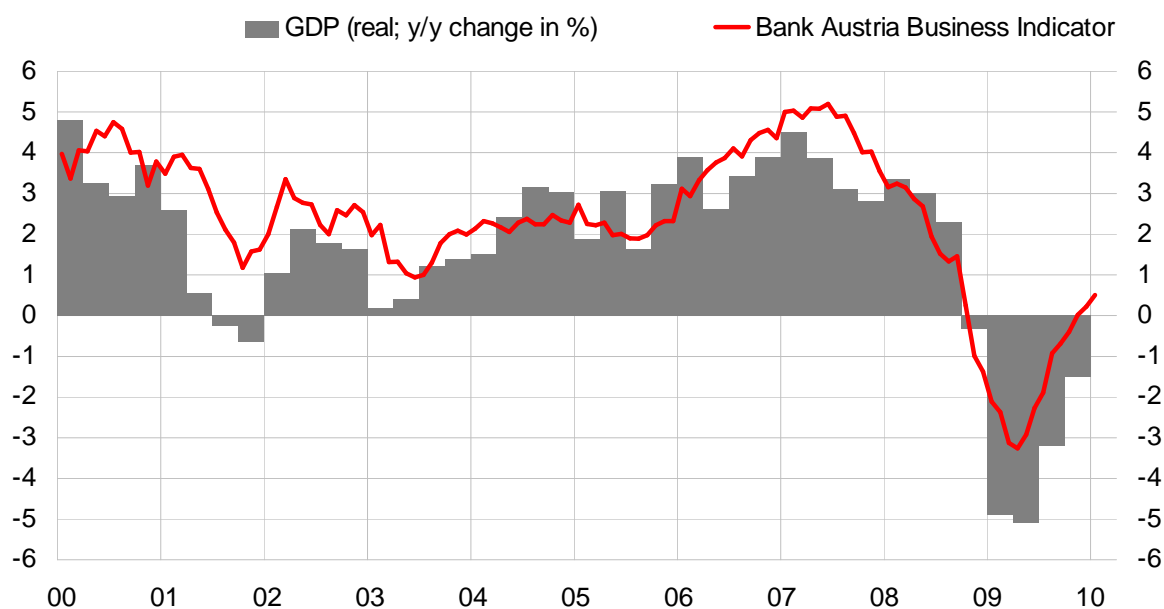


Bank Austria Business Indicator Austria



Source: Statistik Austria, Wifo, Bank Austria Economics & Market Analysis Austria, own calculations

	BIP real	Bank Austria Konjunktur- Indikator
	Veränderung zum Vorjahr	
Dec-98	2.7	2.5
Dec-99	3.3	3.7
Dec-00	3.7	3.8
Dec-01	-0.7	1.6
Dec-02	1.6	2.5
Dec-03	1.4	2.0
Dec-04	3.0	2.3
Mar-05	1.9	2.2
Jun-05	3.1	2.0
Sep-05	1.6	2.0
Dec-05	3.2	2.3
Mar-06	3.9	3.3
Jun-06	2.6	3.9
Sep-06	3.4	4.3
Dec-06	3.9	4.4
Mar-07	4.5	4.9
Jun-07	3.9	5.2
Sep-07	3.1	4.5
Dec-07	2.8	3.5
Mar-08	3.4	3.1
Jun-08	3.0	1.9
Sep-08	2.3	1.5
Dec-08	-0.3	-1.4
Mar-09	-4.9	-3.1
Jun-09	-5.1	-2.3
Sep-09	-3.2	-0.7
Dec-09	-1.5	0.2
Jan-10		0.5

Q: Bank Austria Economics & Market Analysis Austria

Austrian Economic Forecast	Forecast						
	2005	2006	2007	2008	2009	2010	2011
GDP (real, y/y in %)	2.5	3.5	3.5	2.0	-3.6	1.3	1.4
Private consumption (real, y/y in %)	2.1	1.8	0.8	0.8	0.3	0.7	1.0
Investments (real, y/y in %)**	1.2	2.4	3.8	1.0	-6.8	-1.0	1.8
Inflation rate (change against prev. yr in %)	2.3	1.5	2.2	3.2	0.5	1.2	2.0
Unemployment rate (national definition)	7.3	6.8	6.2	5.8	7.2	7.8	7.6
Employment (change against prev. yr in %)**	1.0	1.7	2.1	2.4	-1.4	-0.6	0.6
Public-sector balance (in % of GDP)	-1.6	-1.6	-0.5	-0.4	-3.5	-5.0	-4.1

*) Gross fixed capital formation ***) excluding maternity/paternity leave, military service and training programmes

Source: Bank Austria Economics & Market Analysis Austria