

## Disclosure § 4 OffV (Supervisory capital structure)

### Qualitative Disclosure (June 30, 2008)

#### Capital instruments included in Tier 1 capital

In the Tier 1 capital of UniCredit Bank Austria AG there are no positions included as of June 30, 2008 for which conditions (such as interest rates, maturities, etc.) can be given.

#### Capital instruments included in Tier 2 and Tier 3 capital:

##### Supplementary Capital:

ISIN	Text	Interest Rate	Maturity Date	Currency	Amount included in Regulatory Capital (in 000)
2008060682804	UniCredit Bk.Caym.Isl,Georgetown	4,90	22-Mär-45	EUR	147.000
2008060670081	UniCredit Bk.Caym.Isl,Georgetown	5,10	28-Okt-44	EUR	245.000
AT0000247994	7.15% CA OBL 00-20/1+5 NR EK	7,15	16-Nov-20	EUR	7.500
AT0000541792	7.15% BA ERG.ANL. 00-20/P14	7,15	16-Nov-20	EUR	9.000
AT0000541396	6.8% BA ERG.KAP.ANL.00-15/P2	6,80	28-Apr-15	EUR	7.500
AT0000541305	6.625% BA ANL 00-15/1 EK	6,63	17-Mär-15	EUR	26.246
AT0000541313	FRN BA ANL 00-15/2 FL EK	4,25	17-Mär-15	EUR	18.599
AT0000248273	5.2% BA-CA NR.ERG.SCHV.03-13P2	5,20	18-Dez-13	EUR	2.988
AT0000248232	5.47% BA-CA ERG.SCHV.03-13/P1	5,47	28-Aug-13	EUR	20.000
AT0000541578	6.875% BA ERG.KAP.ANL. 00-12/P9	6,88	23-Jun-12	EUR	10.000
AT0000544788	6.4% BA ERG.ANL 97-12/P5	6,40	21-Mär-12	ATS	10.898
AT0000544622	6.46% BA ERG.ANL 96-11/P12	6,46	16-Dez-11	ATS	5.447
AT0000544614	6.55% BA ERG.ANL 96-11/P11	6,55	10-Dez-11	ATS	7.263
<b>Total</b>					<b>517.441</b>

Long-term Subordinated Loan Capital:

ISIN	Text	Interest Rate	Maturity Date	Currency	Amount included in Regulatory Capital (in 000)
2008061750366	Credit Suisse Trust AG, Zürich	5,67	15-Dez-46	USD	17.445
XS0134061893	FRN BA FLR-MTN 01/33 S.144	5,38	20-Aug-33	EUR	55.029
XS0138428684	FRN BA FLR MTN 01/31 S.151	5,22	31-Dez-31	EUR	59.671
XS0140394817	FRN BA FLR-MTN 01/31 S.158	5,44	27-Dez-31	EUR	94.351
XS0139264682	6.21% BA MTN 01/31	6,21	05-Dez-31	USD	25.469
XS0136314415	FRN BA FLR-MTN 01/31 S.147	5,33	31-Okt-31	EUR	34.816
XS0137905153	5.935% BA MTN 01/31	5,94	30-Okt-31	EUR	11.924
XS0123117292	FRN BA FLR MTN 01/31 S.127	5,18	25-Jän-31	EUR	45.750
XS0122710188	FRN BA FLR MTN 01/31 S.126	5,21	24-Jän-31	EUR	19.977
XS0123313636	FRN BA FLR MTN 01/31 S.128	4,82	22-Jän-31	EUR	29.955
XS0140838474	FRN BA FLR MTN 01/29 S.163	5,65	27-Dez-29	EUR	124.635
XS0140691865	FRN BA FLR MTN 01/26 S.162	5,63	27-Dez-26	EUR	49.941
AT0000539606	6% BA NR.OBL. 01-26/P15	6,00	21-Dez-26	EUR	9.000
XS0141069442	FRN BA FLR MTN 01/21 S.167	5,26	28-Dez-21	EUR	99.858
XS0140608398	5.8% BA MTN 01/21	5,80	27-Dez-21	EUR	62.916
XS0140907626	FRN BA FLR-MTN 01/21 S.164	5,44	27-Dez-21	EUR	49.904
2008060677846	Debeka Lebensversicherungs-	5,51	03-Dez-21	EUR	10.000
2008060686756	Debeka Krankenversicherungs-	5,51	03-Dez-21	EUR	10.000
AT0000539481	6% BA NACHR.OBL.01-21/P12	6,00	30-Nov-21	EUR	40.000
2008060677707	DEVK Lebensvers.verein A.G.	6,01	19-Okt-21	EUR	25.000
XS0062981500	6.3% BA-CA NOTES 96/21	6,30	12-Mär-21	JPY	43.860
AT0000246814	FRN CA GM-FL 96-21/1 NR	4,60	26-Feb-21	ATS	3.583
AT0000541719	6.5% BA NACHR.ANL.00-20/P11	6,50	06-Okt-20	EUR	20.000
AT0000541669	FRN BA JPY CMS FL 00-20/P10	3,65	01-Aug-20	EUR	5.000
AT0000245790	FRN CA Flexi-Bond 89-19/2 NR	3,30	25-Okt-19	ATS	25.645
US060587AB85	7.25% BA NOTES 97/17	7,25	15-Feb-17	USD	444.050
AT0000539531	FRN BA NACHR.REV.FLT.0116/P13	5,11	06-Dez-16	EUR	5.000
XS0071432222	5.2% BA MTN 96-16/48	5,20	28-Nov-16	JPY	30.041
XS0138294201	6% BA MTN 01/16	6,00	14-Nov-16	USD	19.031
XS0138355515	6% BA MTN 01/16	6,00	14-Nov-16	USD	6.344
XS0070770333	5.39% BA MTN 96-16/47	5,39	31-Okt-16	JPY	30.041
AT0000541917	FRN BA NR.OBL. 01-16/P VAR.	4,69	25-Jän-16	EUR	45.000
XS0140608125	FRN BA FLR-MTN 01/15 S.160	5,39	27-Dez-15	EUR	39.976
XS0118835676	FRN BA FLR-MTN 00/15	5,13	24-Okt-15	EUR	49.918
XS0112532535	6.31% BA MTN 00/15	6,31	15-Jun-15	EUR	15.000
XS0111846001	FRN BA FLR-MTN 00/15	5,50	25-Mai-15	EUR	11.000
XS0110196093	FRN BA MTN 00/15 VA	4,44	17-Apr-15	EUR	12.000
XS0124750471	5.75% BA MTN 01/13	5,75	22-Feb-13	EUR	517.331
XS0141016245	FRN BA FLR-MTN 01/11 S.166	5,35	27-Dez-11	EUR	6.000
XS0140935080	FRN BA FLR MTN 01/11 S.165	5,27	05-Dez-11	EUR	33.300
XS0070614390	8.375% BA MTN 96/11	8,38	04-Nov-11	GBP	75.734
AT0000246855	7% CA NACHR.PP.96-11/2	7,00	30-Apr-11	ATS	2.906
AT0000246848	7% CA NACHR.PP.96-11/1	7,00	26-Apr-11	ATS	2.906
CH0011558829	4.5% BA MTN 00/10	4,50	20-Dez-10	CHF	124.760
AT0000541768	FRN BA ERG.ANL. 00-10/P13 VAR	5,40	27-Okt-10	EUR	122.710
AT0000541727	0% BA NACHR.NULLK.ANL0010/12	0,00	13-Okt-10	EUR	2.000
AT0000541560	6.75% BA ERG.KAP.ANL. 00-10/P8	6,75	26-Jun-10	EUR	1.000
AT0000541495	FRN BA ERG.ANL. 00-10/P6	5,90	29-Mai-10	EUR	30.800
AT0000335807	FRN BA-CA FL 00-10/1 NR EK	5,75	25-Mai-10	EUR	14.534
AT0000335815	FRN BA/CA INT.AG ANL.00-10/2	5,71	25-Mai-10	EUR	29.069
AT0000541479	7% BA ERG.KAP.ANL. 00-10/P5	7,00	10-Mai-10	EUR	1.500
AT0000541412	6.75% BA ERG.ANL 00-10/P4	6,75	02-Mai-10	EUR	1.500
AT0000541388	6.75% BA ERG.KAP.ANL.00-10/P1	6,75	28-Apr-10	EUR	4.400
AT0000541404	6.75% BA ERG.KAP.ANL.00-10/P3	6,75	28-Apr-10	EUR	8.800
AT0000545322	5.8% BA ERG.KAP.ANL.98-10/P1	5,80	18-Mär-10	ATS	745
XS0108771212	BA FLR MTN 00/10 S.102	5,31	15-Mär-10	EUR	1.000
XS0106544918	6.25% BK AUSTRIA 00/10	6,25	18-Feb-10	EUR	20.000
XS0053429535	FRN BA FLR MTN 04/09 S.12	3,15	14-Okt-09	CHF	12.451
<b>Total</b>					<b>2.694.576</b>

## Quantitative Disclosure:

Disclosure of Equity according to §4 OffV  
UniCredit Bank Austria AG as of June 30, 2008

<b>Original own funds</b>	<b>14.845.330</b>
Paid up capital	1.468.771
(-)Own shares	-908
Share premium	7.546.969
Other Eligible Reserves	3.567.087
Funds for general banking risks	2.453.815
(-) Other deductions from Original Own Funds	-190.404

<b>Additional own funds</b>	<b>3.367.779</b>
Revaluation reserves	155.762
other supplementary equity components/ supplementary capital according to § 23 Abs. 1 Z 5 BWG	517.441
Subordinated loan capital	2.694.576

<b>Deductions from Original and Additional Own Funds</b>	<b>1.684.532</b>
Of which: (-) From Original Own Funds	801.089
Of which: (-) From Additional Own Funds	883.443
(-) Holdings in other credit and financial institutions amounting to more than 10% of their capital	1.172.882
(-) Subordinated claims and other items in other credit and financial institutions in which holdings exceed 10% of their capital	3.552
(-) Participations hold in insurance undertakings, reinsurance undertakings and insurance holding companies	19.813
(-) Other instruments hold in respect of insurance undertakings, reinsurance undertakings and insurance holding companies in which a participation is maintained	62.541
(-) Country-specific deductions from Original and Additional Own Funds	74.234
(-) Certain securitisation exposures not included in risk-weighted assets	12.756
(-) IRB Provision shortfall	338.754

TOTAL ORIGINAL OWN FUNDS FOR GENERAL SOLVENCY PURPOSES	14.044.241
TOTAL ADDITIONAL OWN FUNDS FOR GENERAL SOLVENCY PURPOSES	2.484.336
OWN FUNDS FOR GENERAL SOLVENCY PURPOSES	16.528.577
TOTAL ADDITIONAL OWN FUNDS SPECIFIC TO COVER MARKET RISKS	226.644
<b>TOTAL OWN FUNDS FOR SOLVENCY PURPOSES</b>	<b>16.755.221</b>